



SECTOR REPORT

Q4 | 2025



AVOCADOS
FROM
COLOMBIA

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INTRODUCTION

Corpohass, the Corporation of Hass

Avocado Producers and Exporters of Colombia, has prepared this sector report using data from **2025** (January to December)

This report is shared exclusively with its affiliates to support their analysis, forward-looking exercises, and decision-making processes.

The information presented in this report is based on data from official sources, including the ICA (Colombian Agricultural Institute), Dian (National Directorate of Taxes and Customs), Dane (National Statistics Department), and private sources such as Sicex, along with primary data collected from the Exporters Committee.

If any data from this report is shared publicly, the original source must be cited. Corpohass assumes no responsibility for the accuracy or reliability of the provided data.



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AGRICULTURE'S CONTRIBUTION TO COLOMBIA'S GDP

GDP

Gross Domestic Product

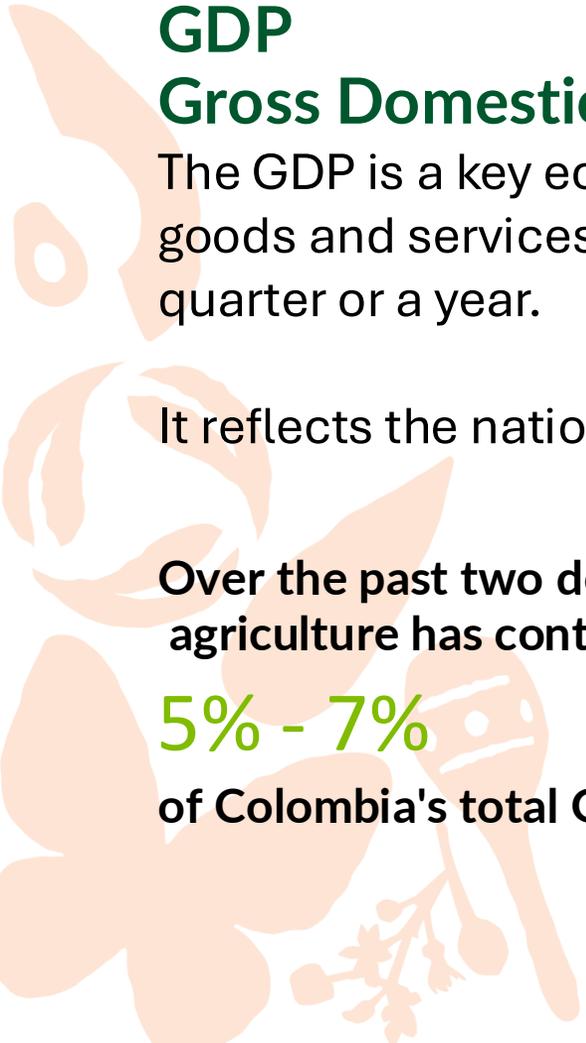
The GDP is a key economic indicator representing the market value of all final goods and services produced within a country over a specific period, typically a quarter or a year.

It reflects the nation's economy's size, health, and performance.

Over the past two decades,
agriculture has contributed between

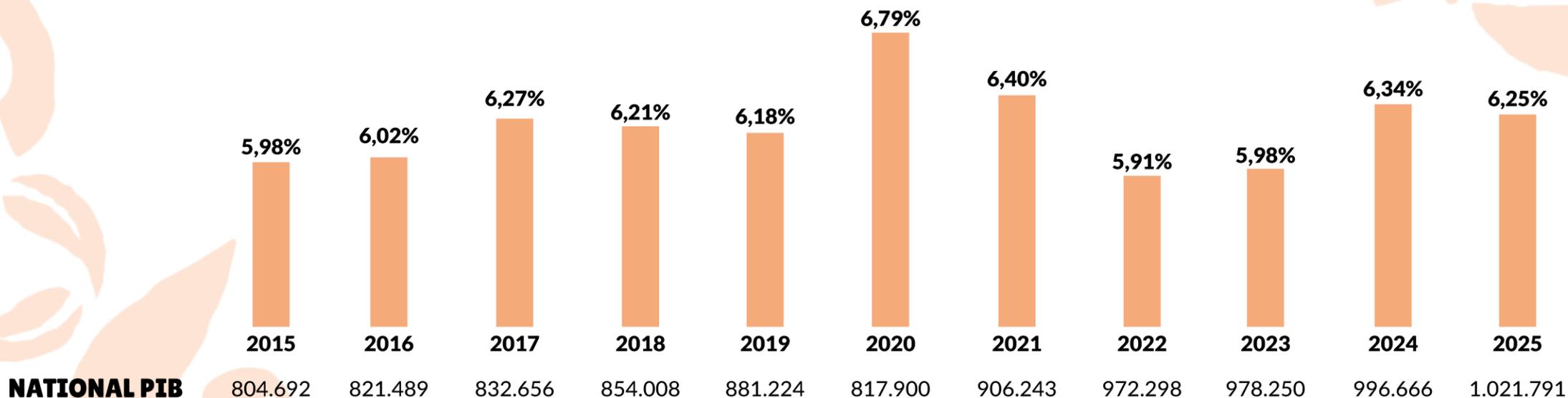
5% - 7%

of Colombia's total GDP



CONTRIBUTIONS OF AGRICULTURE TO THE AGRICULTURAL GDP

% CONTRIBUTION OF AGRICULTURE TO THE NATIONAL PIB



FIGURES IN BILLIONS

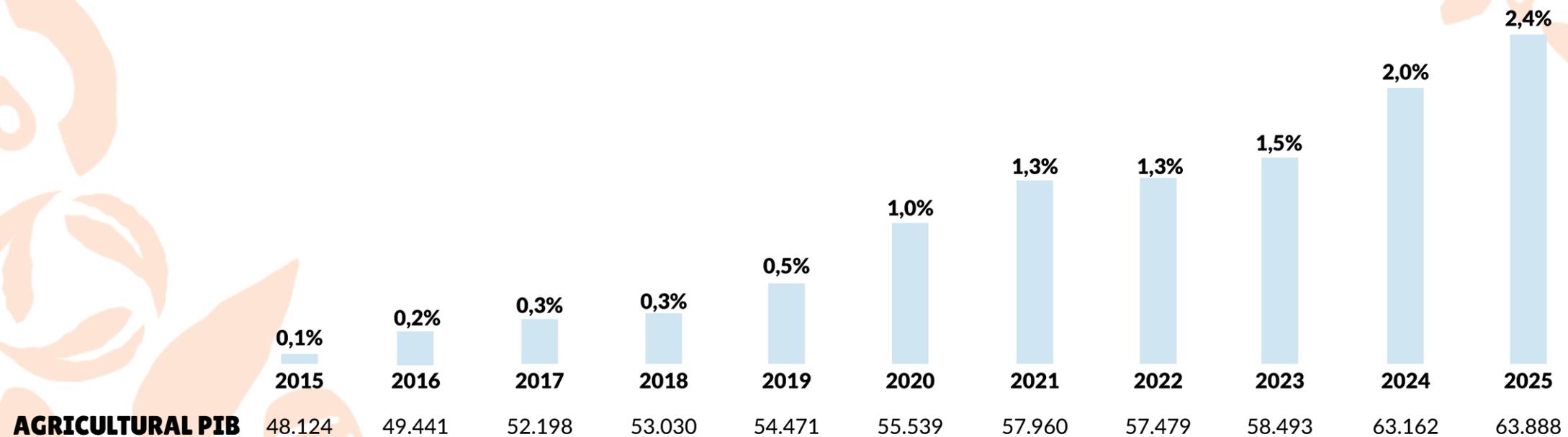
Source: DANE



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CONTRIBUTIONS TO THE AGRICULTURAL GDP HASS AVOCADO

% CONTRIBUTION OF AGUACATE HASS TO THE AGRICULTURAL PIB



FIGURES IN BILLIONS

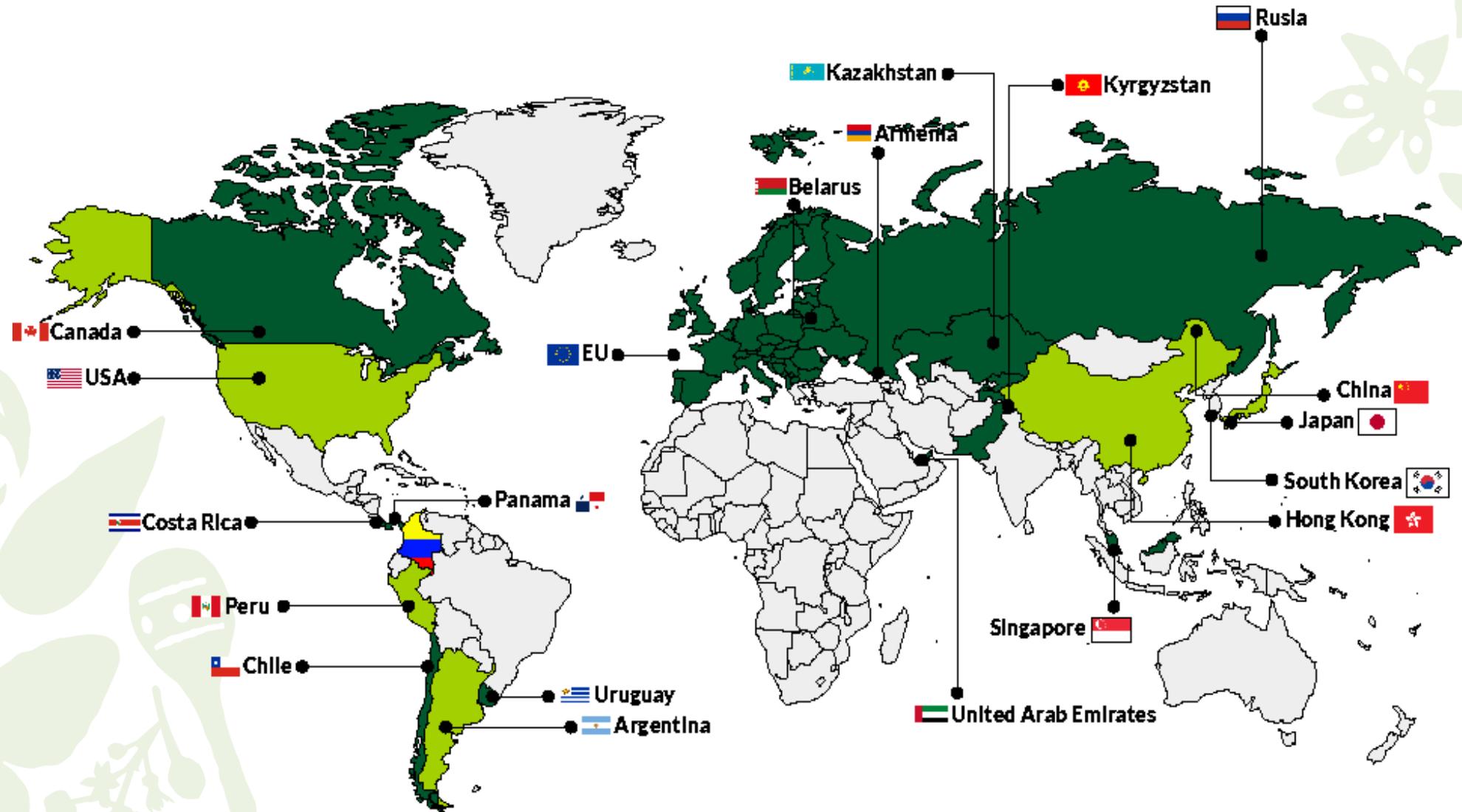
Source: DANE



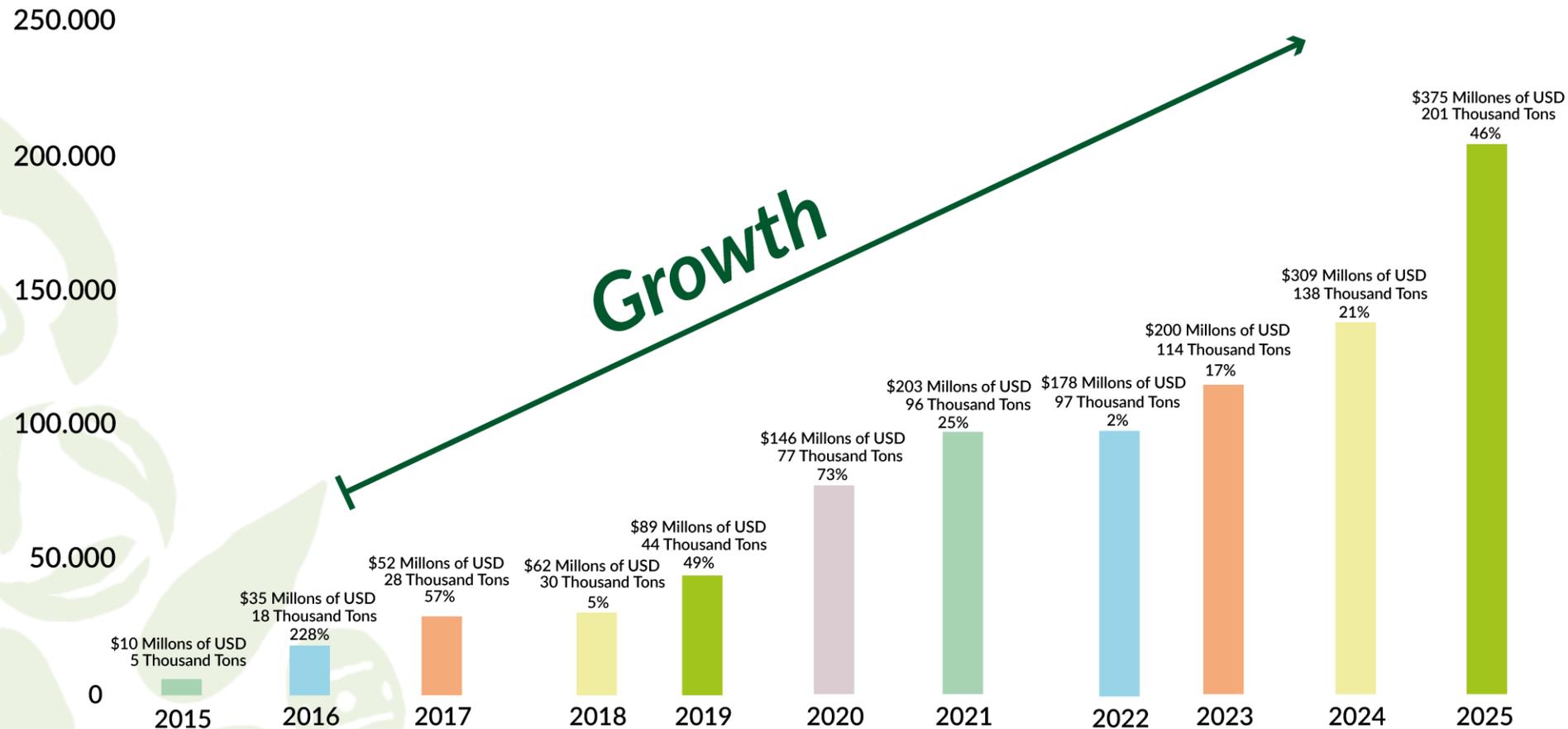
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OPEN MARKETS

Avocados from Colombia



EXPORTS IN METRIC TONS AND USD



Source: DIAN|DANE



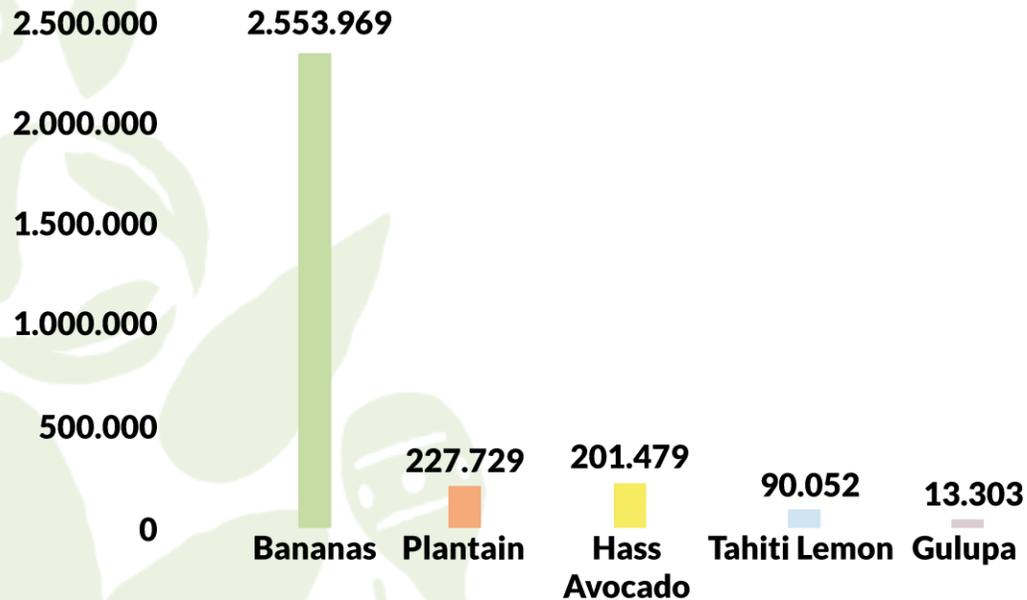
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EXPORTS OF COLOMBIAN FRUIT

JAN - DEC 2025

Avocado was the second fresh fruit that generated the highest revenue for the country, USD 375.286 FOB (millions of dollars).

TONS 2025

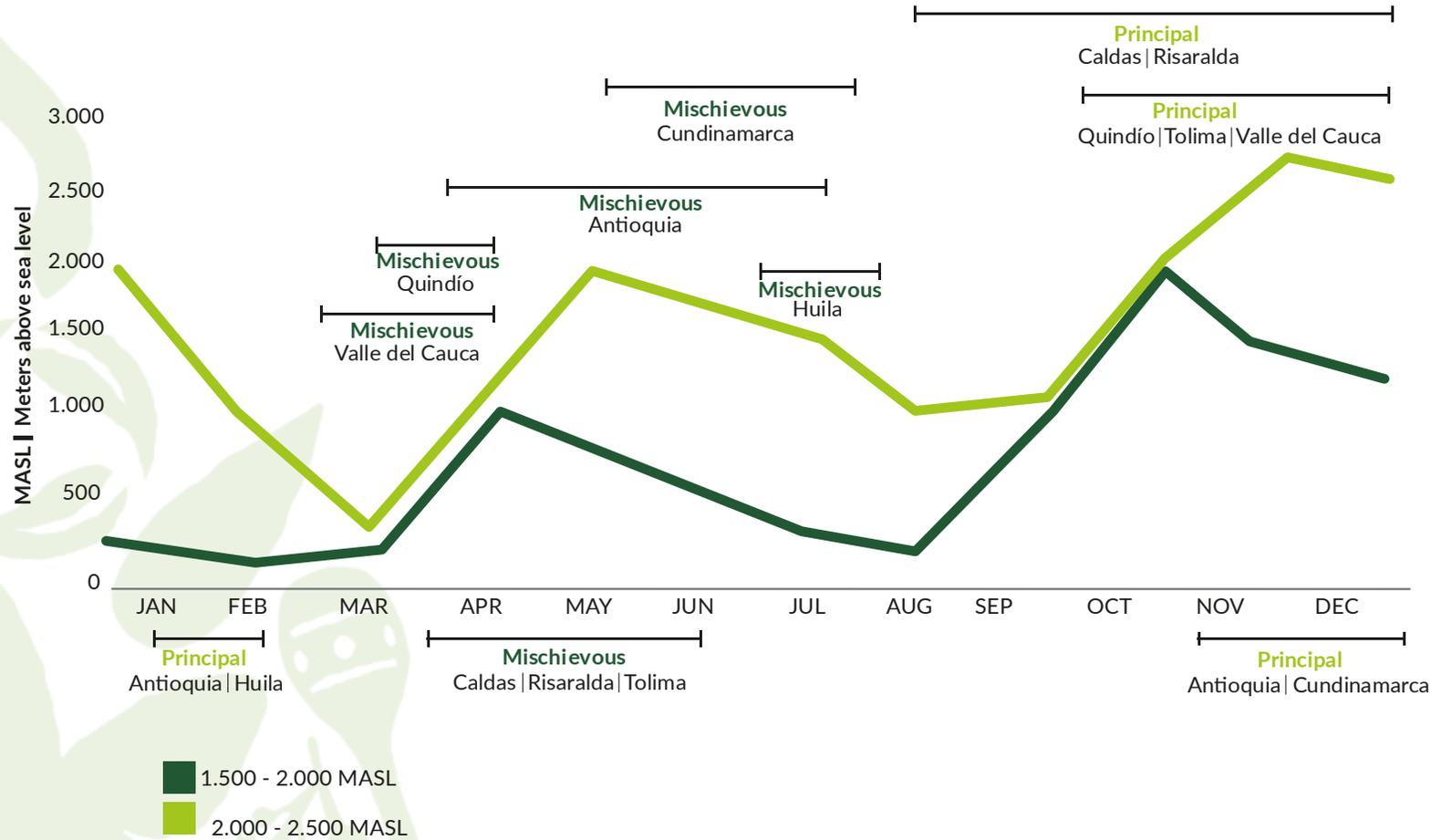


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Source: DIAN|DANE

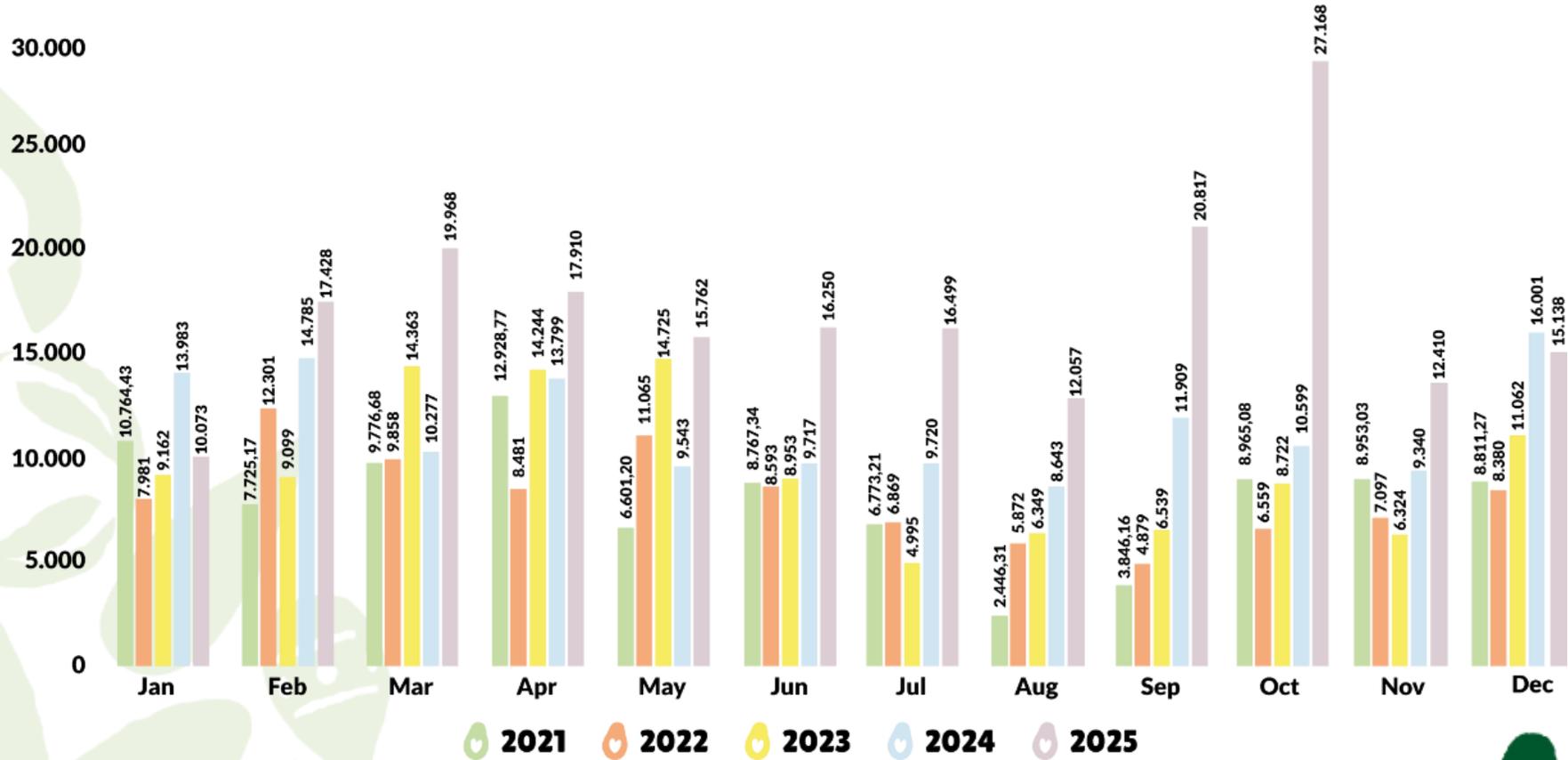
HARVEST PERIODS

AVOCADOS FROM COLOMBIA

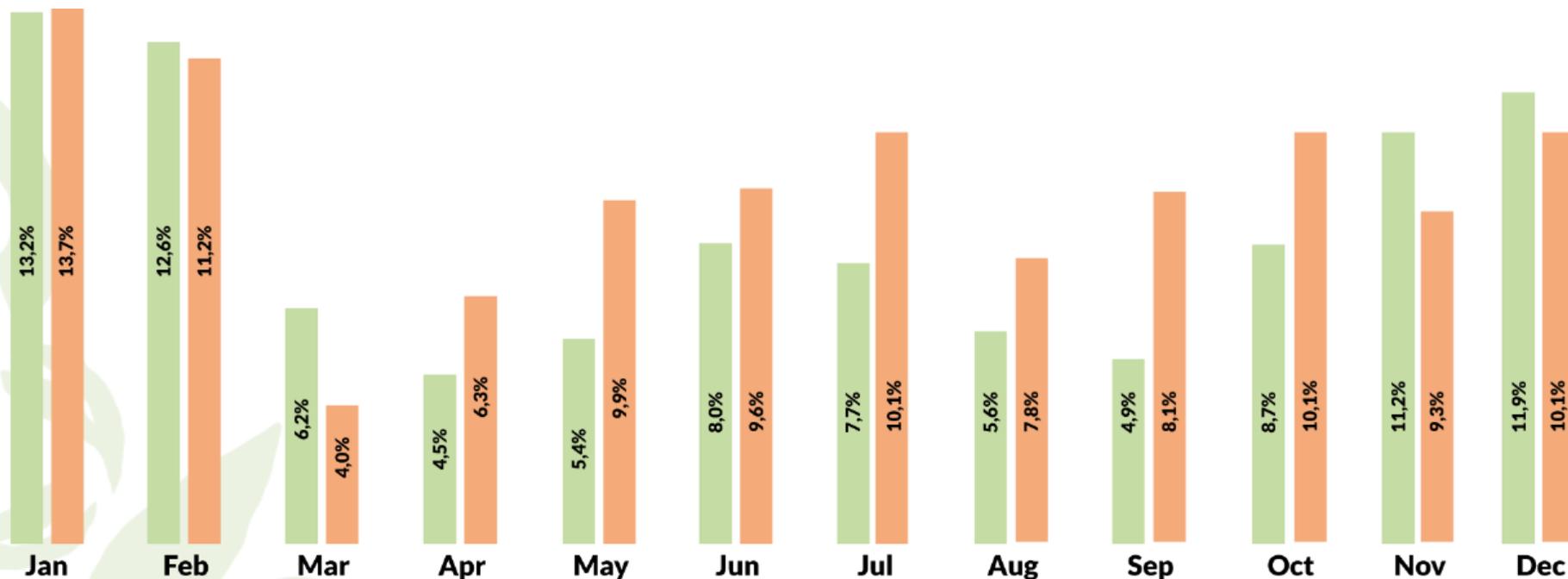


EXPORTS

MONTH / TONS



EXPORTS VS PROJECTIONS



 **FORECAST 2025**

 **EXPORTS 2025**

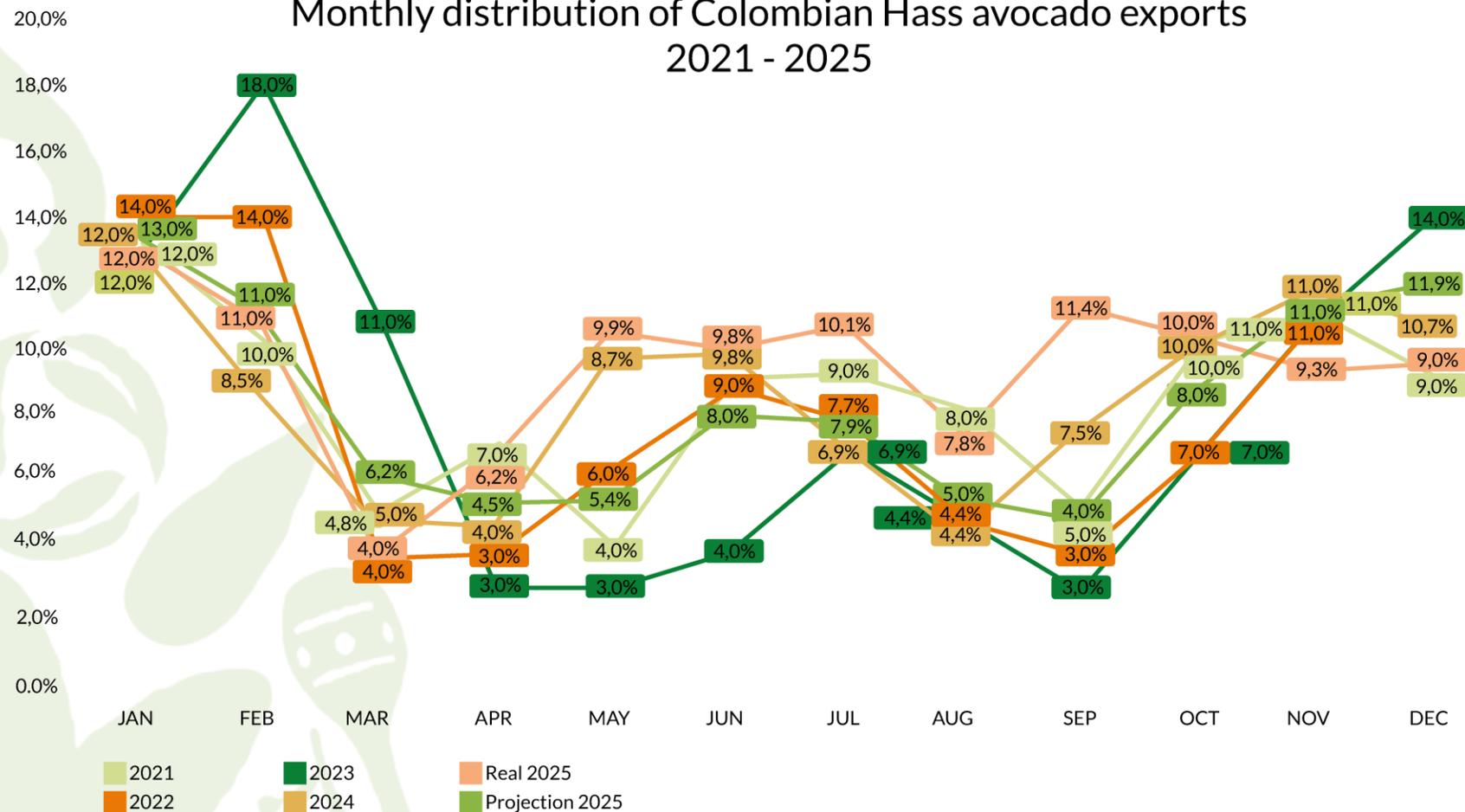
* Compliance at 110.3% of the projection as of December

Source: SICEX

EXPORTS

AVOCADOS FROM COLOMBIA

Monthly distribution of Colombian Hass avocado exports
2021 - 2025





PRODUCERS



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EXPORT FARM REGISTRATION

This registration is essential for exporting harvested avocados. It clarifies the farm ownership (natural person or legal entity) and defines their productive activities.

It is also an essential requirement for Hass Avocado exports, as it guarantees the certification of Colombian origin to international markets and ensures compliance with phytosanitary regulations and agreements between countries.

**More info: corpohass.com*



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WHERE IS OUR HASS AVOCADO GROWN?

18.705,15 hectares
In **ZOMAC** territories,
45.6%
of the total hectares

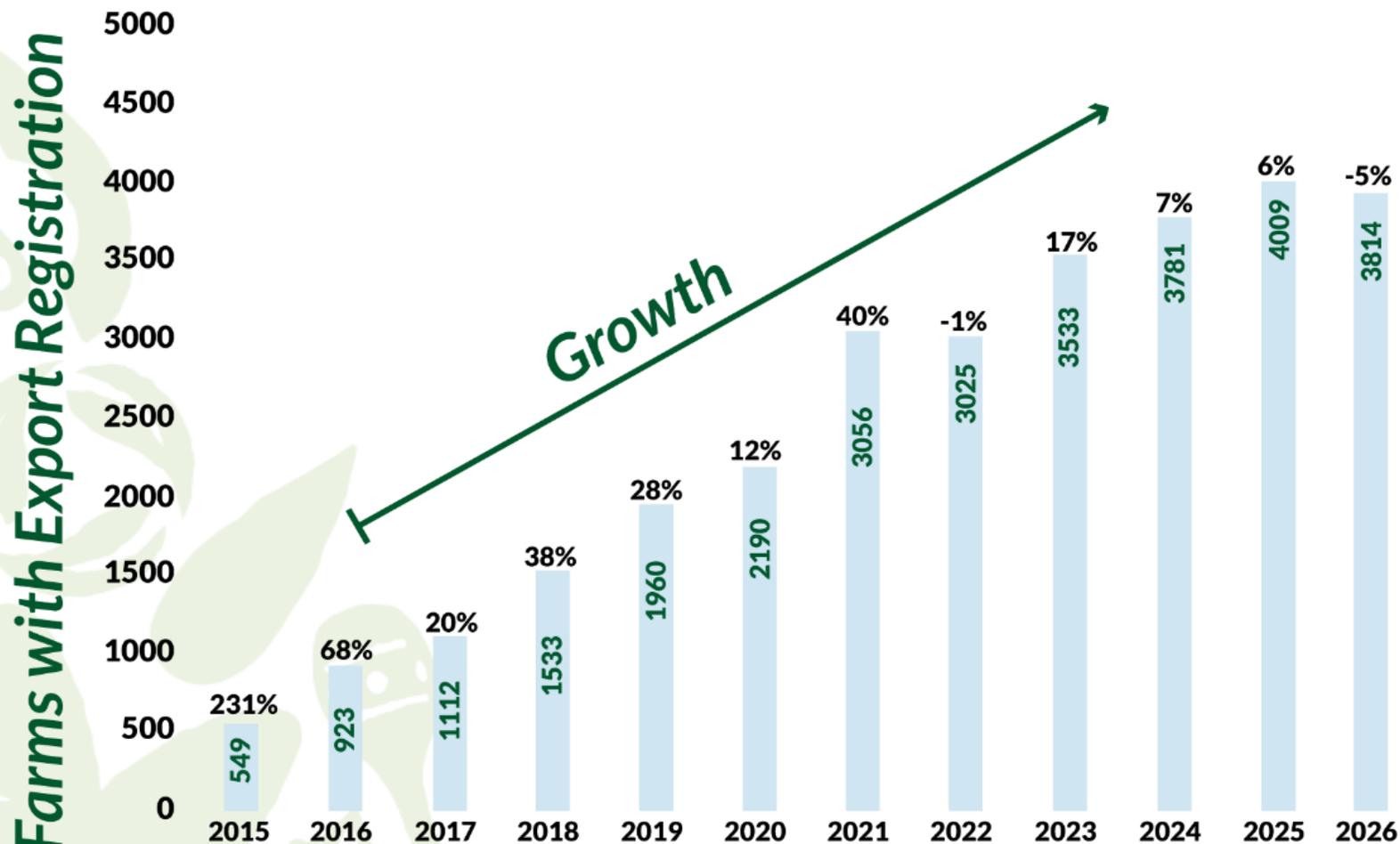
Zomac: Zones
Affected by Armed
Conflict

	REGISTERED FARMS	REGISTERED AREAS
Antioquia	1.934	15.346
Caldas	398	9.446
Tolima	297	2.196
Huila	261	1.131
Risaralda	228	2.391
Valle del Cauca	173	5.768
Nariño	147	221
Cauca	122	404
Cundinamarca	93	534
Quindío	86	3.288
Putumayo	39	100
Santander	11	37
Boyacá	11	32
Chocó	10	26
Norte de Santander	2	30
Caquetá	1	33
Magdalena	1	28
Grand Total	3.814	41.030



FARMS REGISTERED AS EXPORT PROPERTIES

Avocados From Colombia

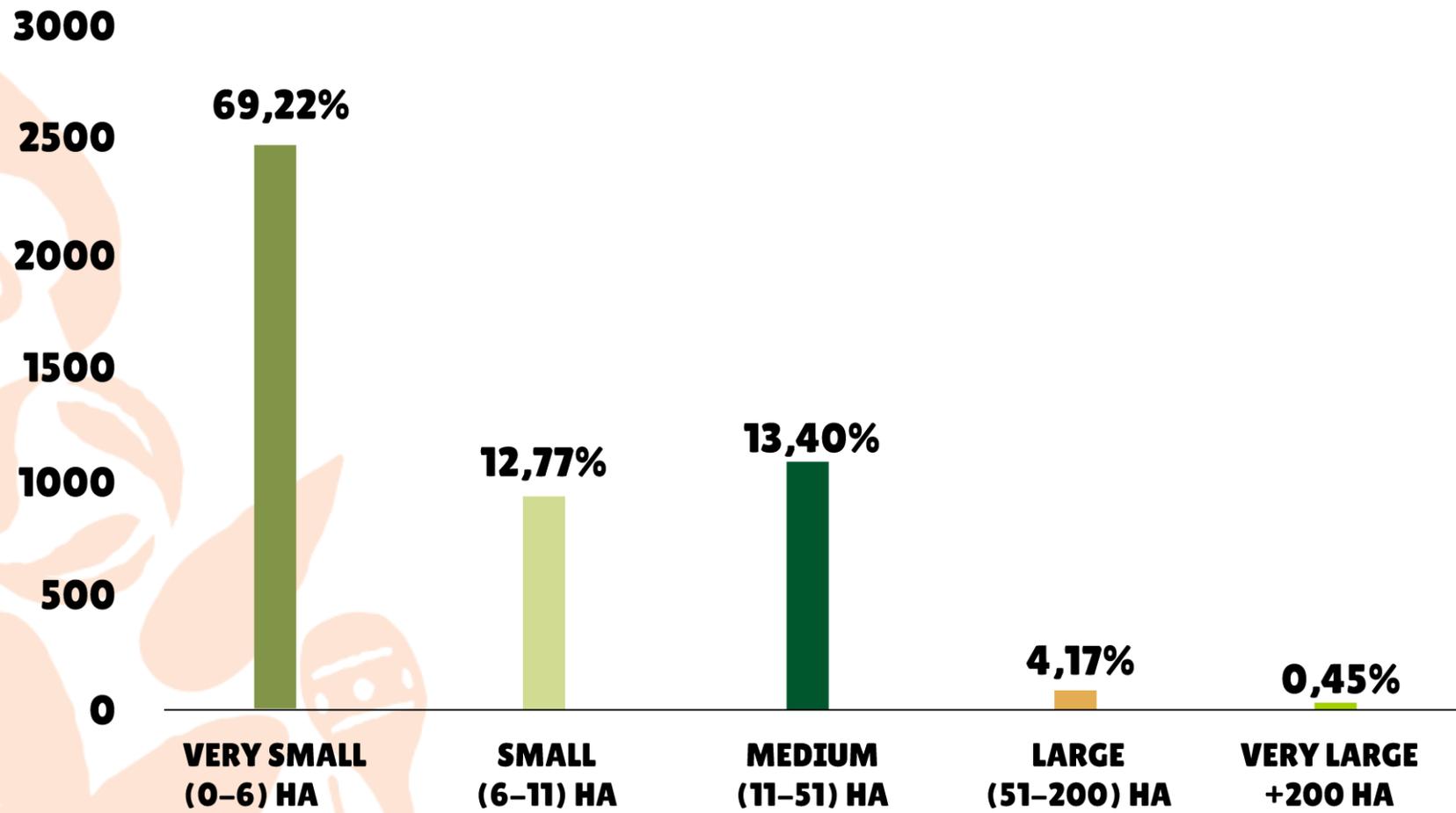


SOURCE : ICA 2026



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PRODUCERS BY GROUP



Source: ICA 2026

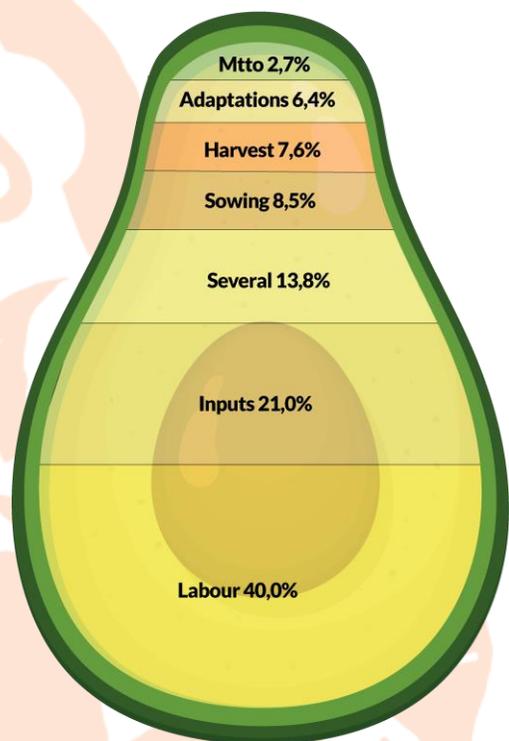


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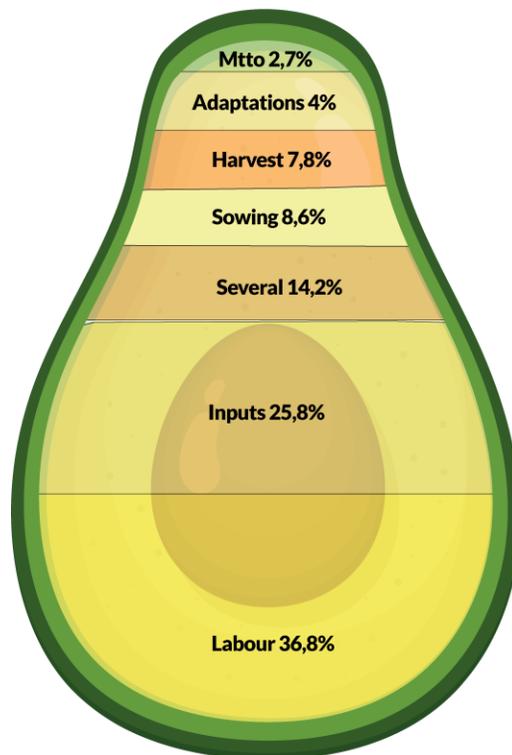
PRODUCTION COSTS

Processor: Small - Medium - Large

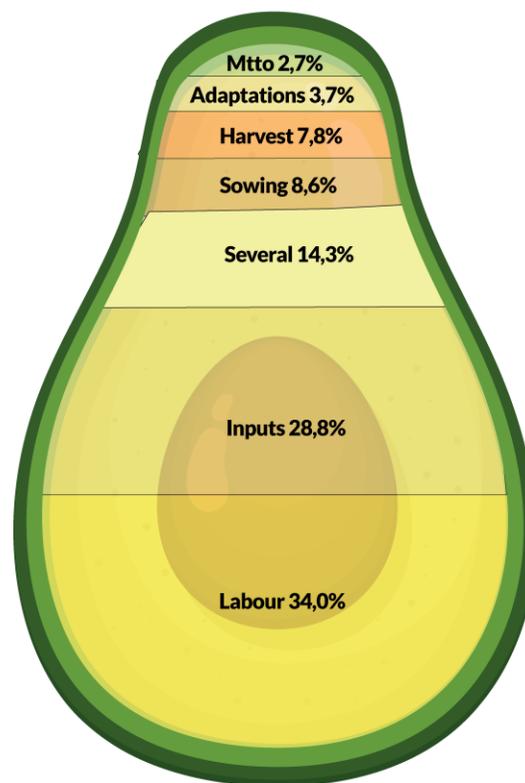
SMALL



MEDIUM



BIG



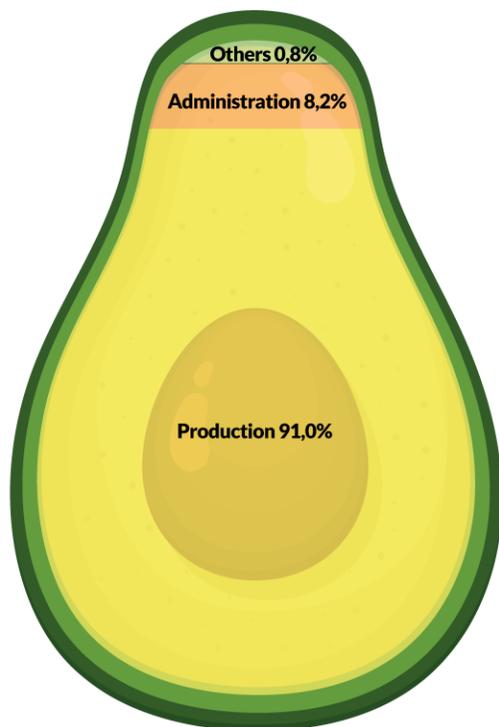
TOTAL COSTS

Processor: Small - Medium - Large

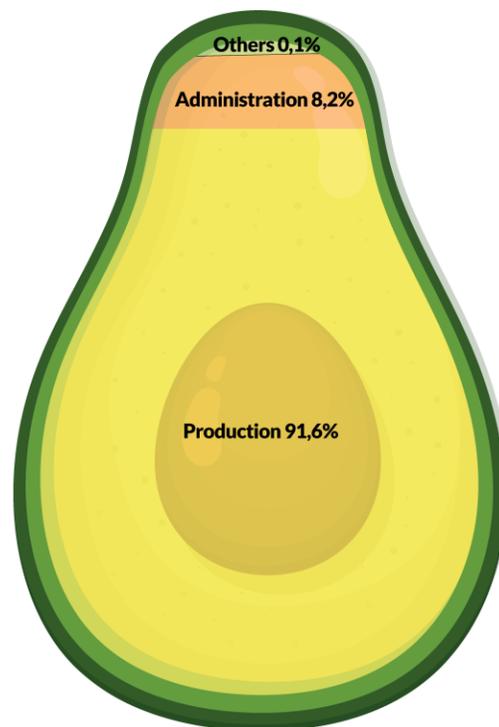
SMALL



MEDIUM



BIG



Source: Corpohass. Updated information 2025



EXPORTERS



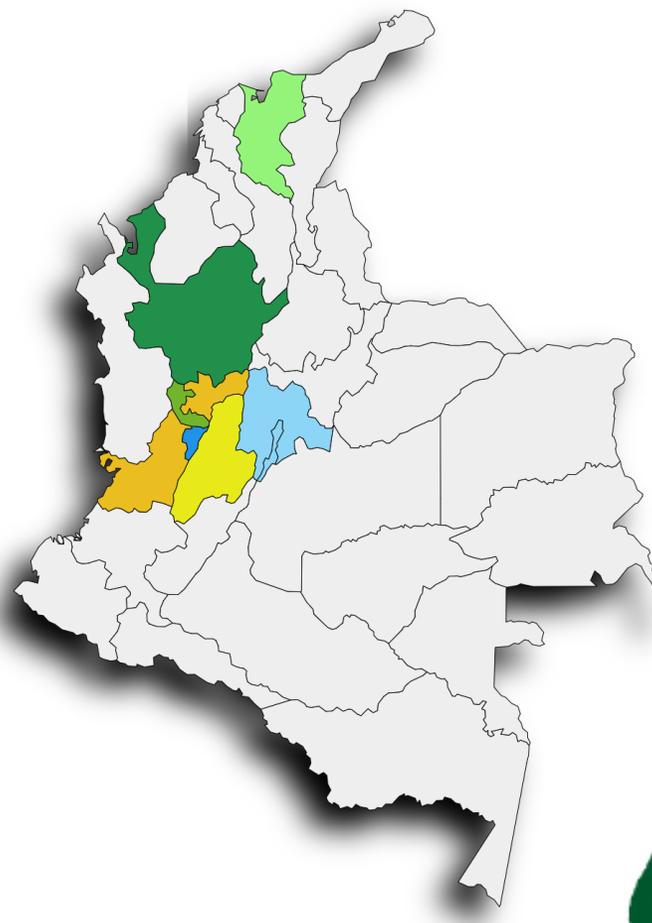
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WHERE ARE THE HASS AVOCADO PACKING PLANTS LOCATED IN COLOMBIA

	PACKING PLANTS
Antioquia	13
Caldas	3
Cundinamarca	1
Magdalena	2
Quindío	2
Risaralda	4
Valle del Cauca	4
TOTAL	29



Source: Corpohass. Updated information 2025



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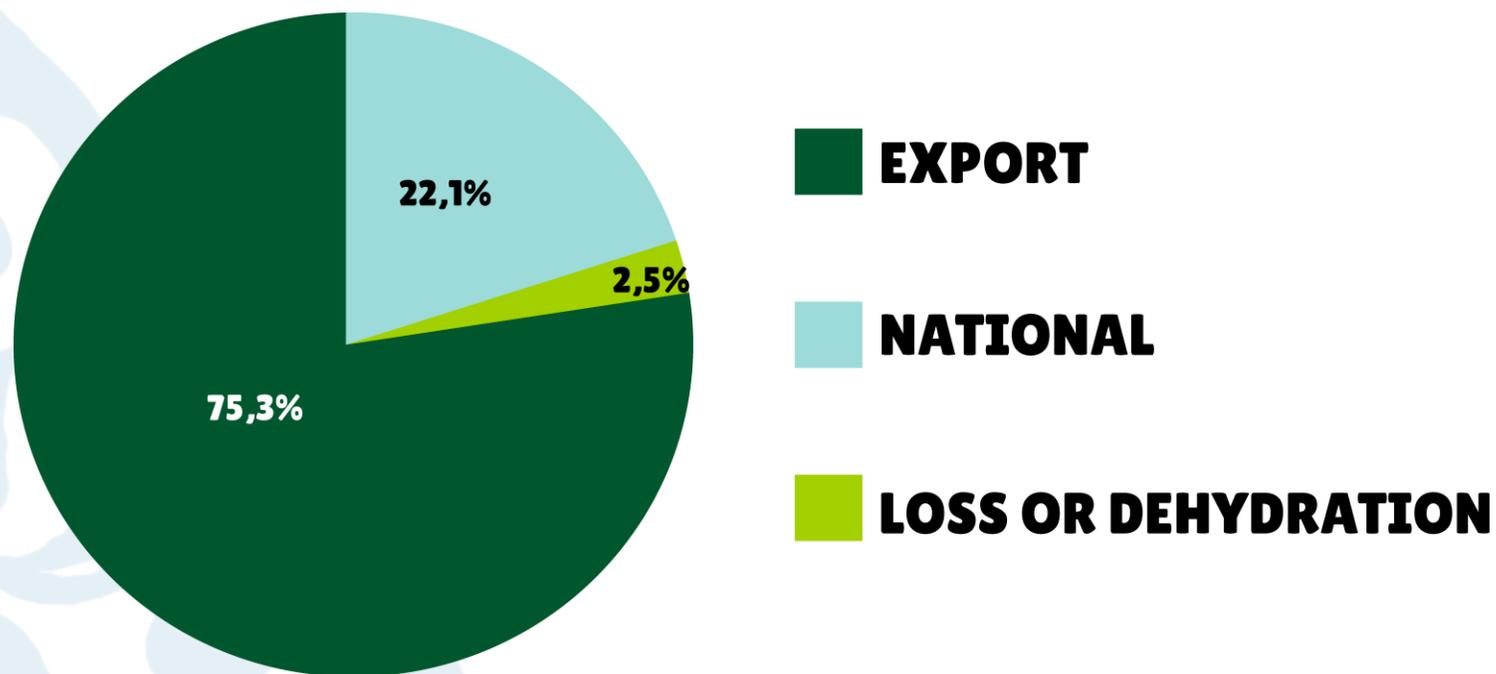
HASS AVOCADO PACKING CAPACITY FROM COLOMBIA

GENERAL	CONTAINERS	TONS
Monthly	1.428	32.604
Weekly	371	8.151
Annual	17.784	407.550

USA (Stickers PLU)	CONTAINERS	TONS
Monthly	1.142	25.124
Weekly	286	6.281
Annual	13.704	314.050

**101 companies exporting from
January to December 2025.**

% DISTRIBUTION OF FRUIT PROCESSED AT THE FACILITY



Source: Corpohass

Note: It is important to clarify that these figures do not necessarily reflect the total fruit supply in Colombia, but rather the volume packed according to the demand for fruit to be exported.



HASS AVOCADO EXPORT SIZES – COLOMBIA 2025

INTERIM REPORT (WEEKS 12–52 DATA)

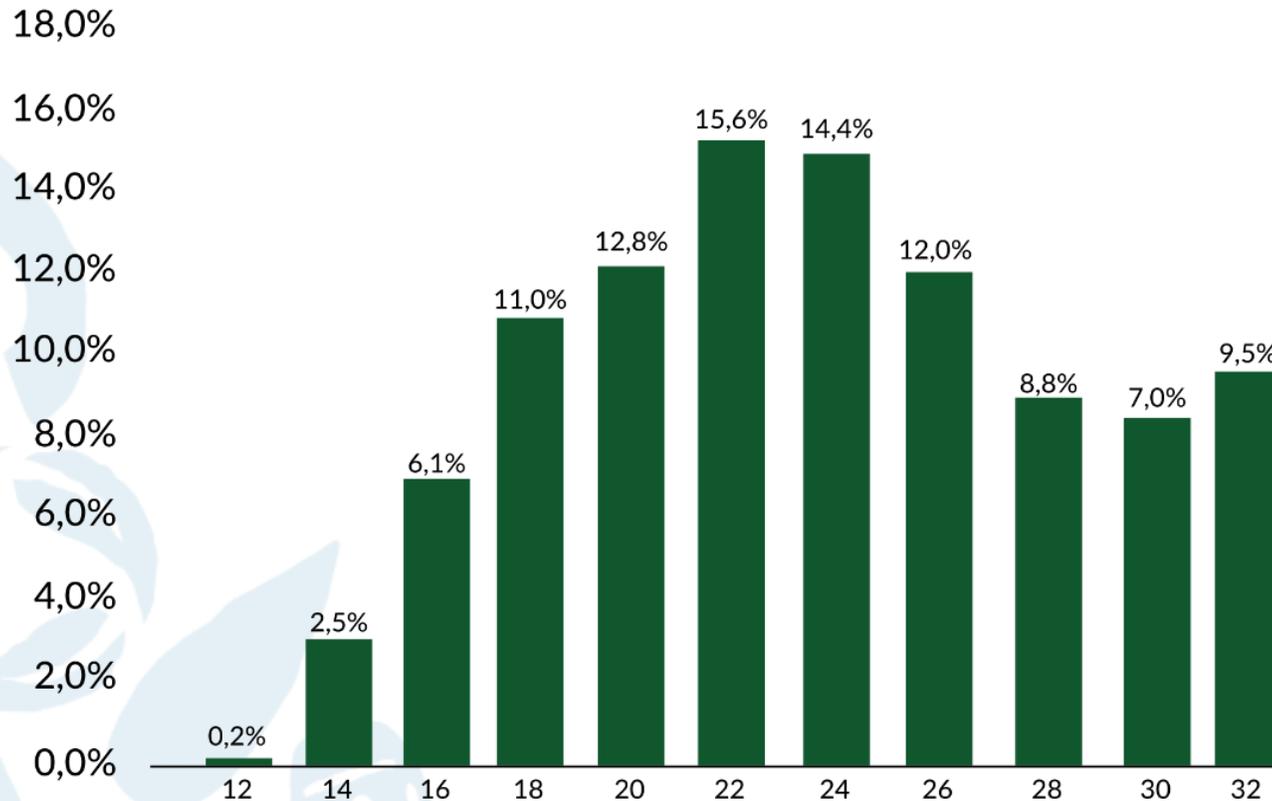


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EUROPE

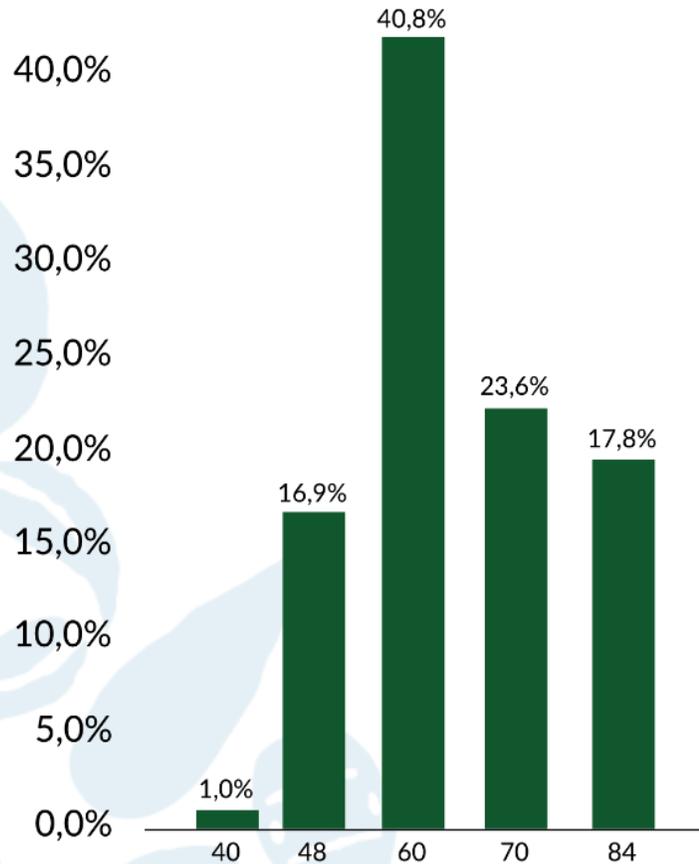


The European market shows a clear preference for medium sizes (20–26), which account for more than 50% of total volume. Large sizes (12–18) have low demand (<20%), while smaller sizes (30 and above) maintain a share of around 17%. The distribution follows a bell-shaped curve, with a strong concentration in sizes 20–26 and some extension toward smaller sizes (28–32), indicating opportunities in specific niche segments.

Source: Corpohass

Note: It is important to clarify that these figures do not necessarily reflect the total fruit supply in Colombia, but rather the volume packed according to the demand for fruit to be exported.

UNITED STATES



The U.S. market shows a clear preference for mid-size counts (48–70), which account for more than 80% of total volume. Count 60 dominates with a 40.8% share, serving as the standard consumer size. Smaller counts (84) represent 17.8%, with a relevant presence in supermarket formats and single-serve consumption, while larger counts (40) hold a marginal share (1%). Overall, demand is concentrated in medium-to-small sizes, reflecting a preference for practical and standardized formats.

Source: Corpohass

Note: It is important to clarify that these figures do not necessarily reflect the total fruit supply in Colombia, but rather the volume packed according to the demand for fruit to be exported.



PROCESSORS



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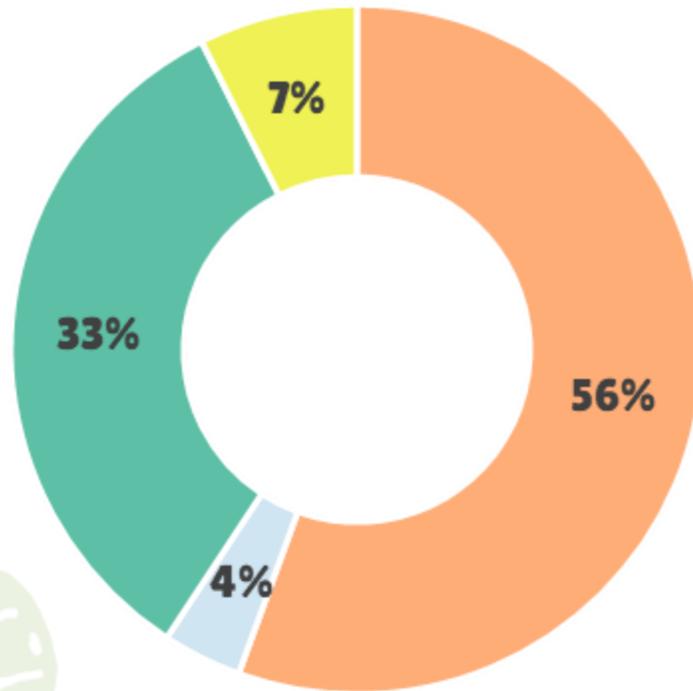
WHERE ARE THE HASS AVOCADO PROCESSORS PLANTS LOCATED IN COLOMBIA

REGION	PROCESSOR
Risaralda	4
Antioquia	5
Valle del Cauca	2
Cundinamarca	2
TOTAL	13



Source: Corpohass. Updated information 2025

PROCESSORS ACCORDING TO GROUP



- Oils
- Avocado powder
- Guacamole and pulps
- Others

Source: Corpohass. Updated information 2025



MARKETS



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OWP

OPERATIONAL WORK PLAN

Defines the obligations and responsibilities of producers exporting Hass avocados to particular markets:

- USA
- Argentina
- Japan
- Peru
- South Korea
- China
- Chile

Important Note

It is a corequisite to have the Exporter Plot Registration in order to carry out the export process.

REQUIREMENTS

OPERATIONAL WORK PLAN – OWP -

	 USA	 China	 Korea	 Peru	 Argentina	 Japan	 Chile
Application Submission	X	X	X	X	X	X	X
Boundary Survey	X	X	X	X	X	X	X
SH Data Upload	X	X	X	X	X	X	X
Development of Property Boundary Map	X	X					X
Farm Characterization	X	X					X
Initial Diagnosis	X	X	X	X	X	X	X
Monthly Pest Monitoring	X	X	X	X	X	X	X
Fruit sampling	X	X	X	X	X	X	X
Fallen Fruit Collection	X	X	X	X	X	X	X
Monitoring with lure <i>S. catenifer</i>		X	X				X
Monitoring Other Pests		X	X	X			X
Months for Approval	2	18	2	2	2	2	1

Additional Requirements – OWP Chile

- Absence of pests is declared once this period has elapsed without specimens at any stage.

Orchards: 6 months

Buffer area: 3 months

Traps

Orchards: 1 / 10 ha – fraction |
20% of 10 ha

Buffer area: 1 / 50 ha – fraction |
20% of 10 ha

ENABLED AREAS WITH OPERATIONAL WORK PLAN (OWP)

	FARMS	HECTARES
 USA	581	19.273
 ARGENTINA	241	8.401
 PERU	135	6.079
 JAPAN	93	6.468
 KOREA	36	3.743
 CHILE	17	2.019
 CHINA	11	1.165

USA OWP



Corpohass was established through the management of the Operational Work Plan with the United States, becoming the official spokesperson of our agroindustry and serving as the liaison to enable the export of our Hass to this market, the most important in the world.

The Corporation continues to lead this representation before U.S. authorities and manages, before the ICA, the approval requests for new orchards in accordance with this country's Operational Work Plan (OWP).

Corpohass also supports this process through its Sustainable Productive Linkages program, in which its Members actively participate.

[CLICK TO SEE THE STEPS](#)

Requirements

Average approval time: 2 months

Average approval cost: USD \$4,000

- Application submission
- Boundary survey
- SH data upload
- Preparation of cadastral map
- Farm characterization
- Initial diagnosis
- Monthly monitoring of quarantine pests
- Fruit sampling
- Collection of fallen fruit



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FARMS WITH USA OWP



	FARMS	HECTARES
Antioquia	353	6.484
Caldas	88	5.752
Valle del Cauca	34	3.066
Quindio	26	2.285
Risaralda	37	982
Tolima	16	386
Huila	22	202
Cundinamarca	2	87
Cauca	2	19
Nariño	1	10
Total	581	19.273

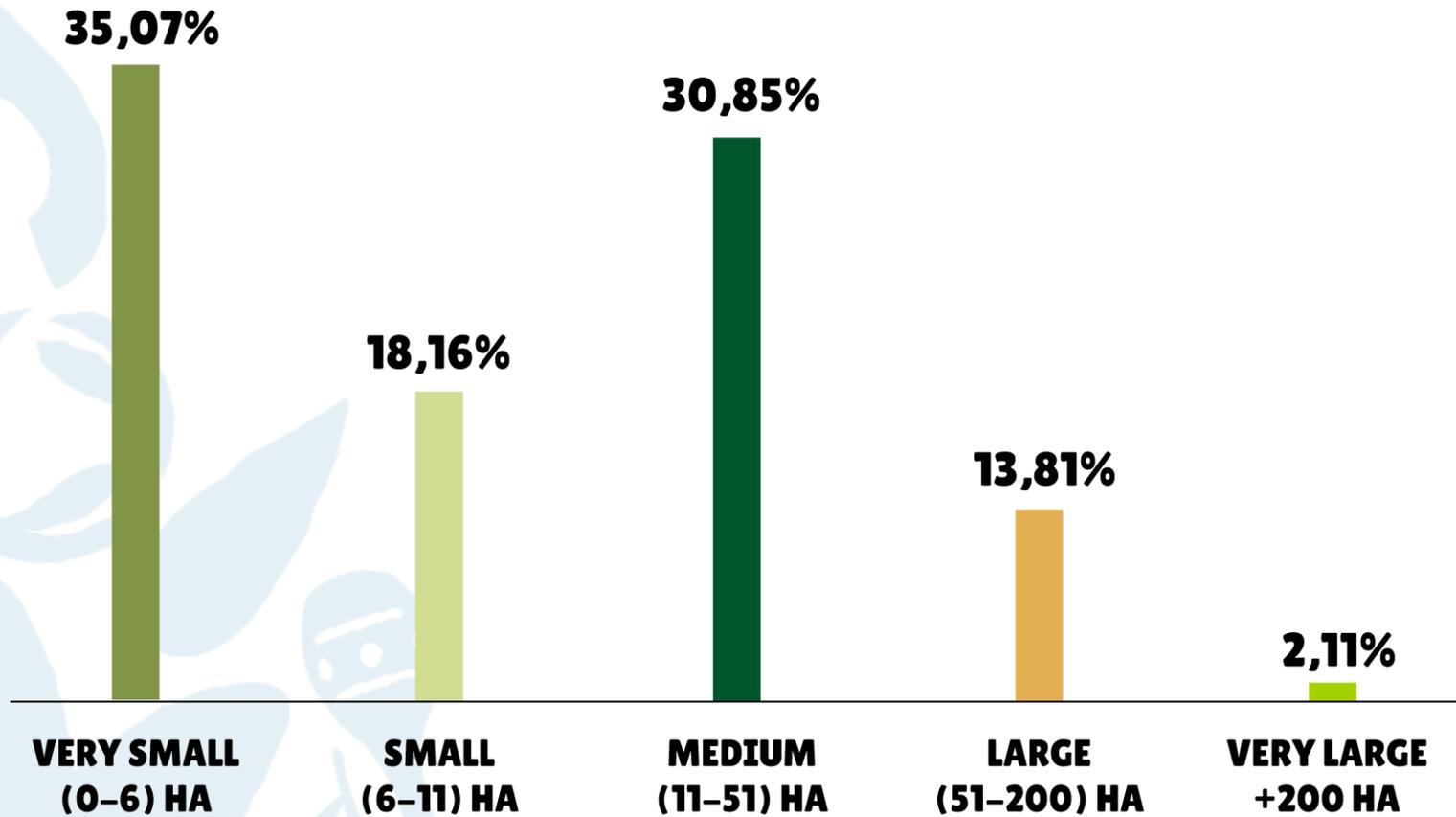
Source. ICA 2026
Updated to February 2026
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FARMS WITH USA OWP ACCORDING TO SIZE



Source. ICA 2026
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FARMS WITH USA OWP -ANTIOQUIA

MUNICIPALITIES	FARMS	HECTARES
Urrao	131	2.189
Abejorral	55	1.229
Sonsón	42	574
San Vicente	31	283
Jericó	15	725
El peñol	11	139
El Retiro	10	119
Jardín	10	121
Marinilla	9	59
La Unión	7	113
La Ceja	6	35
Caicedo	4	49
San Pedro	3	36
Santa Rosa de Osos	3	183
Concordia	2	200
Sopetran	2	45
Támesis	2	91
Yarumal	2	159
Amalfi	1	17
Andes	1	23
Entrerrios	1	9
Granada	1	5
Guarne	1	11
Pueblorico	1	22
Salgar	1	31
Titiribí	1	13
Total	353	6.484

Source. ICA 2026
 Updated to February 2026
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FARMS WITH USA OWP -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Aguadas	34	1.814
Pácora	16	682
Salamina	13	1.066
Aranzazu	6	890
Anserma	5	190
Riosucio	5	118
Villamaria	5	326
Neira	3	616
Manizales	1	50
Total	88	5.752

Source. ICA 2026
Updated to February 2026
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FARMS WITH USA OWP – VALLE DEL CAUCA

MUNICIPALITIES	FARMS	HECTARES
Bolivar	12	1.127
Versalles	6	535
El Dovio	3	71
Caicedonia	2	225
Roldanillo	2	118
Sevilla	2	112
Trujillo	2	459
Argelia	1	58
El Cerrito	1	5
Toro	1	300
Tulua	1	16
Yotoco	1	40
Total	34	3.066

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP -QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	10	686
Salento	6	640
Calarca	4	334
Circasia	2	247
Genova	2	366
Filandia	1	2
Buenavista	1	10
Total	26	2.285

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH USA OWP -RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	24	653
Santuario	1	129
Quinchia	5	105
Apia	5	67
Dosquebradas	2	28
Total	37	982

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH USA OWP -TOLIMA

MUNICIPALITIES	FARMS	HECTARES
Villahermosa	1	180
Herveo	13	114
Cajamarca	1	73
Anzoategui	1	20
Total	16	386

Source. ICA 2026
Updated to February 2026
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FARMS WITH USA OWP -HUILA

MUNICIPALITIES	FARMS	HECTARES
Isnos	9	87
San Agustin	3	39
La Argentina	3	22
Pitalito	1	10
Oporapa	3	18
La Plata	1	2
Pital	2	24
Total	22	202

Source. ICA 2026
Updated to February 2026
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FARMS WITH USA OWP -CUNDINAMARCA

MUNICIPALITIES	FARMS	HECTARES
San Francisco	1	57
Guadas	1	30
Total	2	87

Source. ICA 2026
Updated to February 2026
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FARMS WITH USA OWP –CAUCA

MUNICIPALITIES	FARMS	HECTARES
El Tambo	1	3
Purace	1	16
Total	2	19

Source. ICA 2026
Updated to February 2026
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FARMS WITH USA OWP –NARIÑO

MUNICIPALITIES	FARMS	HECTARES
Tangua	1	10
Total	1	10

Source. ICA 2026
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DO YOU WANT MORE INFORMATION?

CLICK TO VIEW THE FARMS

[FARMS](#)



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CHILE OWP



The agreement between the Ministry of Agriculture of Chile, and the Colombian Agricultural Institute (ICA), under the Ministry of Agriculture and Rural Development of Colombia (MADR).

The objective is to comply with Colombia's phytosanitary regulations established by Chile, following a risk mitigation systems approach, to import this fresh fruit and prevent the introduction of quarantine pests into Chile.

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FARMS WITH CHILE OWP

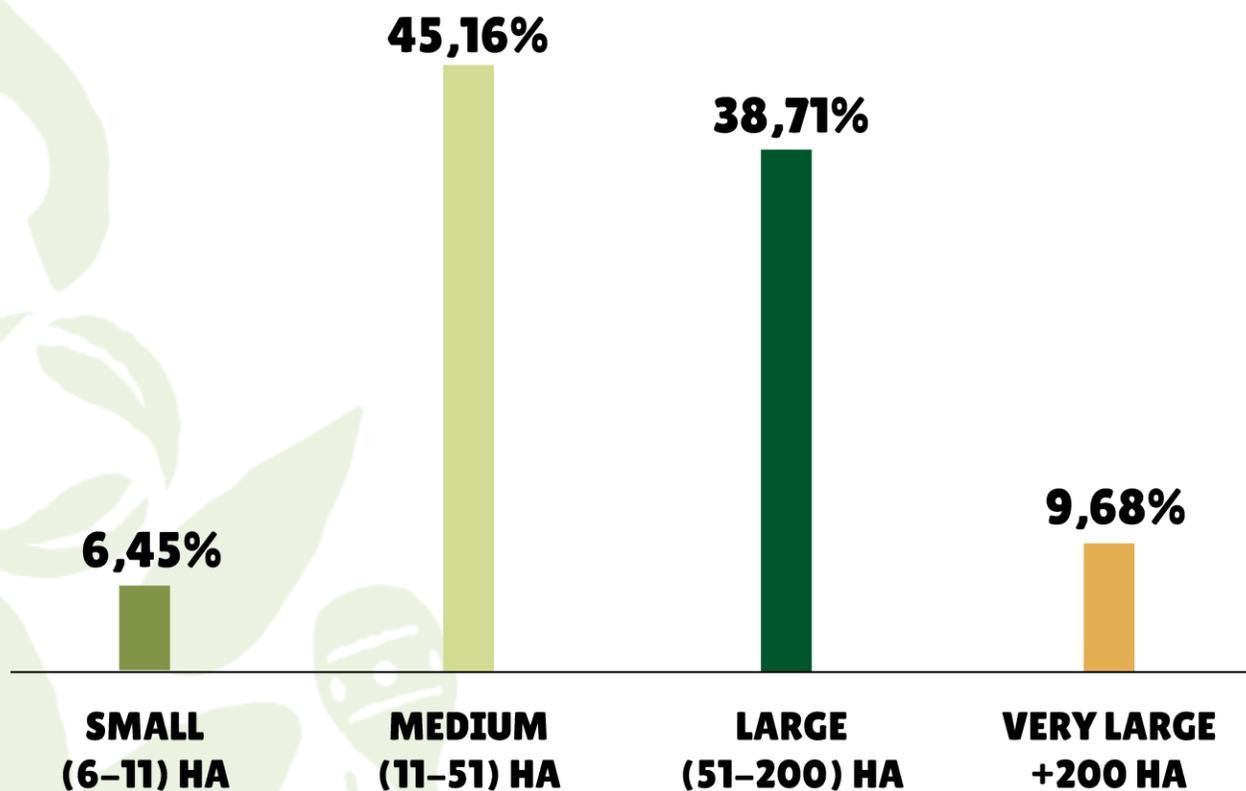
ACCORDING TO SIZE

DEPARTMENTS	FARMS	HECTARES
Caldas	13	1.412
Quindío	2	568
Risaralda	2	39
Total	17	2.019

Source. ICA 2026
Updated to February 2026
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FARMS WITH CHILE OWP ACCORDING TO SIZE



Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP CHILE -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Aranzazu	1	403
Aguadas	7	428
Salamina	2	253
Manizales	1	50
Neira	1	207
Pácora	1	71
Total	13	1.412

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP CHILE –QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	1	420
Salento	1	148
Total	2	568

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP CHILE –RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	2	39
Total	2	39

Source. ICA 2026
Updated to February 2026
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DO YOU WANT MORE INFORMATION?

CLICK TO VIEW THE FARMS

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ARGENTINA OWP



Agreement between the National Service of Agri-Food Health and Quality of Argentina and the Colombian Agricultural Institute (ICA), attached to the Ministry of Agriculture and Rural Development of Colombia (MADR).

The objective is to comply in Colombia with the phytosanitary regulations established by Argentina, under a risk mitigation systems approach, in order to import this fresh fruit and prevent the introduction of quarantine pests into Argentina.

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FARMS WITH ARGENTINA OWP



	FARMS	HECTARES
Caldas	30	2.742
Antioquia	184	3.699
Quindío	10	1.227
Valle del Cauca	3	601
Risaralda	1	58
Tolima	4	14
Cauca	9	62
Total	241	8.401

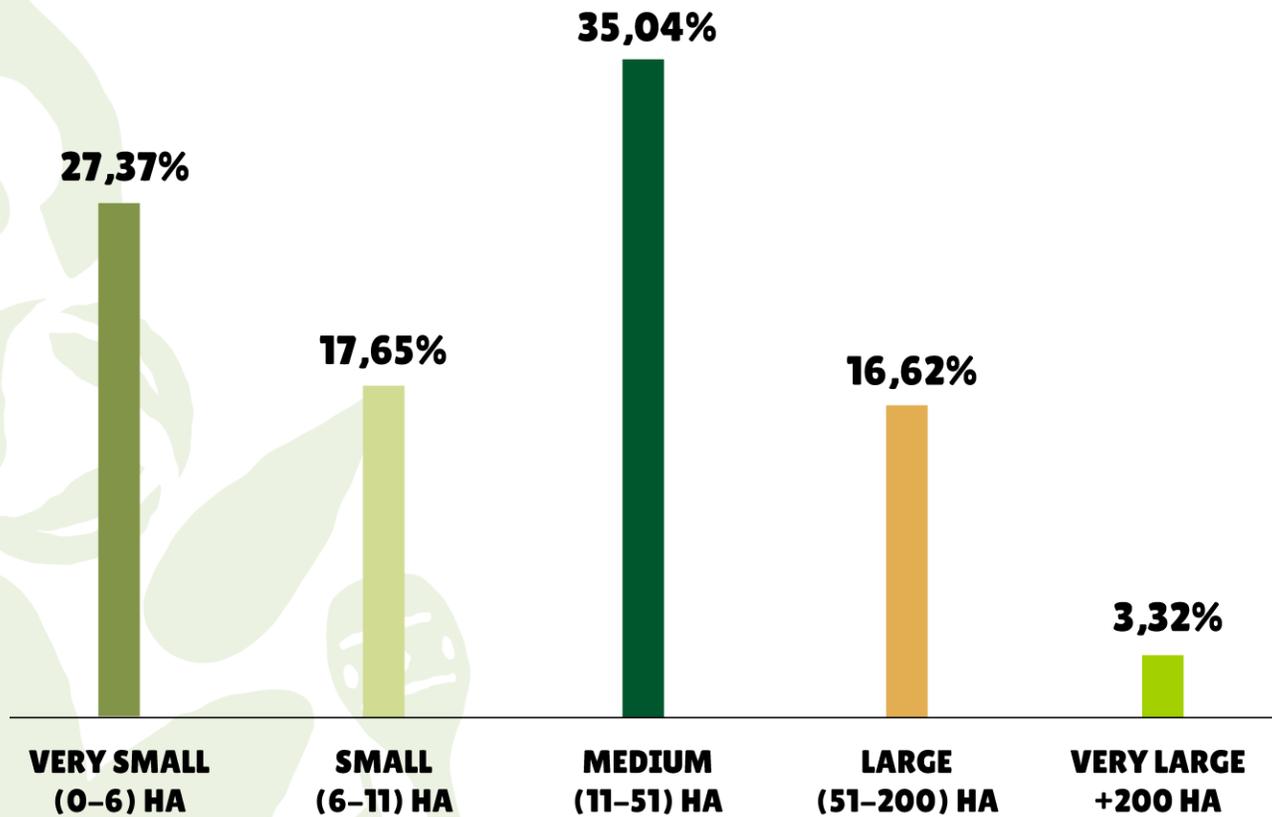
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PRODUCERS WITH ARGENTINA OWP ACCORDING TO SIZE



Source. ICA 2026
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FARMS WITH OWP ARGENTINA -ANTIOQUIA

MUNICIPALITIES	FARMS	HECTARES
Urrao	54	1.090
Sonsón	30	400
Abejorral	28	940
San Vicente	19	152
El Peñol	8	129
Jardín	7	71
Marinilla	6	42
La Unión	5	73
El Retiro	3	28
La Ceja	3	34
San Pedro	3	36
Caicedo	2	11
Rionegro	2	20
Santa Rosa de Osos	2	178
Támesis	2	149
Yarumal	2	159
Amagá	1	62
Amalfi	1	17
Andes	1	23
Entrerrios	1	9
Granada	1	5
Guarne	1	11
Jericó	1	45
Sopetran	1	15
Total	184	3.699

Source. ICA 2026
 Updated to February 2026
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FARMS WITH OWP ARGENTINA -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Aguadas	12	555
Aranzazu	2	473
Pácora	2	386
Salamina	7	519
Neira	2	409
Villamaria	2	230
Anserma	3	170
Total	30	2.742

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP ARGENTINA -QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	4	575
Calarca	1	45
Genova	1	276
Salento	4	331
Total	10	1.227

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP ARGENTINA –VALLE DEL CAUCA

MUNICIPALITIES	FARMS	HECTARES
Bolivar	3	601
Total	3	601

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP ARGENTINA –CAUCA

MUNICIPALITIES	FARMS	HECTARES
El Tambo	3	12
Sotara	2	9
Purace	1	16
Popayan	1	1
Total	9	62

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP ARGENTINA -RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	1	58
Total	1	58

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP ARGENTINA -TOLIMA

MUNICIPALITIES	FARMS	HECTARES
Herveo	4	14
Total	4	14

Source. ICA 2026
Updated to February 2026
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PERU OWP



Agreement between the National Agrarian Health Service of Peru and the Colombian Agricultural Institute (ICA), attached to the Ministry of Agriculture and Rural Development of Colombia (MADR).

The objective is to comply in Colombia with the phytosanitary regulations established by Peru, under a risk mitigation systems approach, in order to import this fresh fruit and prevent the introduction of quarantine pests into Peru.

[CLICK HERE](#)



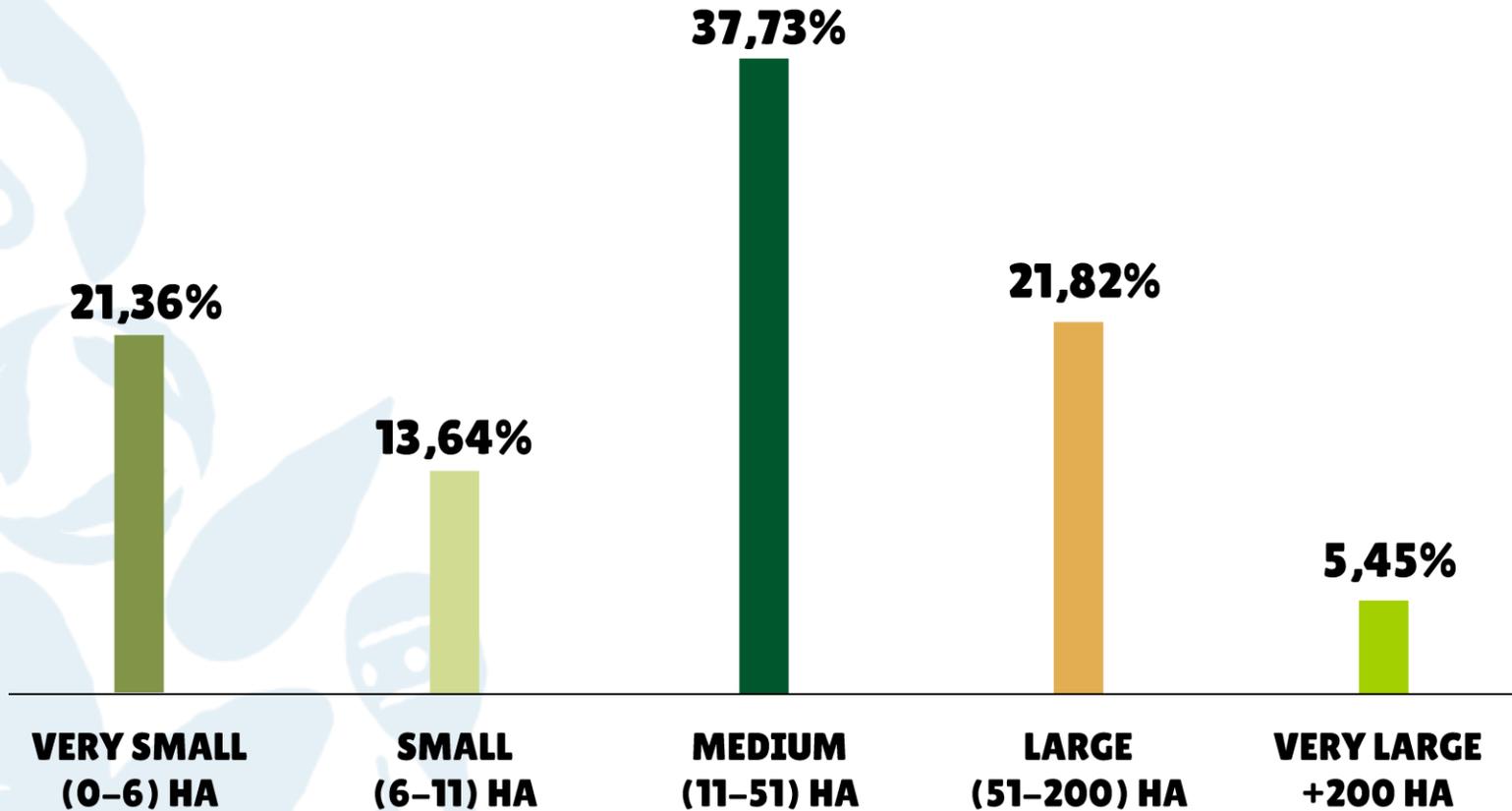
FARMS WITH PERU OWP

	FARMS	HECTARES
Caldas	23	2.148
Antioquia	97	2.264
Quindío	3	601
Valle del Cauca	4	643
Risaralda	7	406
Cauca	1	16
Total	135	5.926,82

Source. ICA 2026
Updated to February 2026
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FARMS WITH PERU OWP ACCORDING TO SIZE



Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP PERU- ANTIOQUIA

MUNICIPALITIES	FARMS	HECTARES
Urrao	34	724
Sonsón	23	414
Abejorral	14	528
Jardín	7	71
El Peñol	3	85
San Vicente	3	19
Caicedo	2	11
La Unión	2	43
Támesis	2	149
Amagá	1	62
El Retiro	1	11
Granada	1	5
Jericó	1	45
La Ceja	1	15
La Rionegro	1	7
Santa Rosa de Osos	1	76
Total	91	1.864,67

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP PERU -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Aguadas	11	508
Aranzazu	2	473
Pácora	2	386
Neira	1	217
Villamaria	1	146
Total	32	2.705,93

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly



FARMS WITH OWP PERU –VALLE DEL CAUCA

MUNICIPALITIES	FARMS	HECTARES
Bolivar	4	643
Total	4	643

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP PERU -QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	2	454
Salento	1	148
Total	3	601

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP PERU -RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	6	380
Quinchia	1	25
Total	7	406

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP PERU -CAUCA

MUNICIPALITIES	FARMS	HECTARES
Purace	1	16
Total	1	16

Source. ICA 2026
Updated to February 2026
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CHINA OWP



Agreement between the General Administration of Customs of the People's Republic of China and the Colombian Agricultural Institute (ICA), attached to the Ministry of Agriculture and Rural Development of Colombia (MADR).

The objective is to comply in Colombia with the phytosanitary regulations established by China, under a risk mitigation systems approach, in order to import this fresh fruit and prevent the introduction of quarantine pests into China.

[CLICK HERE](#)



FARMS WITH CHINA OWP

	FARMS	HECTARES
Quindío	2	568
Caldas	4	346
Risaralda	3	117
Antioquia	2	134
Total	11	1.165

Source. ICA 2026
Updated to February 2026
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FARMS WITH CHINA OWP

ACCORDING TO SIZE

53,85%



**MEDIUM
(11-51) HA**

23,08%



**LARGE
(51-200) HA**

23,08%



**VERY LARGE
+200 HA**

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP CHINA -QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	1	420
Salento	1	148
Total	2	568

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP CHINA -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Neira	1	207
Aguadas	1	48
Manizales	2	91
Total	4	346

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP CHINA -ANTIOQUIA

MUNICIPALITIES	FARMS	HECTARES
Sonsón	1	14
Urrao	1	120
Total	2	134

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly



FARMS WITH OWP CHINA -RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	3	117
Total	3	117

Source. ICA 2026
Updated to February 2026
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DO YOU WANT MORE INFORMATION?

CLICK TO VIEW THE FARMS

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JAPAN OWP



Agreement between the Ministry of Agriculture, Forestry and Fisheries (MAFF) and the Colombian Agricultural Institute (ICA), attached to the Ministry of Agriculture and Rural Development of Colombia (MADR).

The objective is to comply in Colombia with the phytosanitary regulations established by Japan, under a risk mitigation systems approach, in order to import this fresh fruit and prevent the introduction of quarantine pests into Japan.

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FARMS WITH JAPAN OWP

MUNICIPALITIES	FARMS	HECTARES
Caldas	35	3.181
Valle del Cauca	10	1.065
Quindío	5	683
Risaralda	11	645
Antioquia	30	875
Total	93	6.468

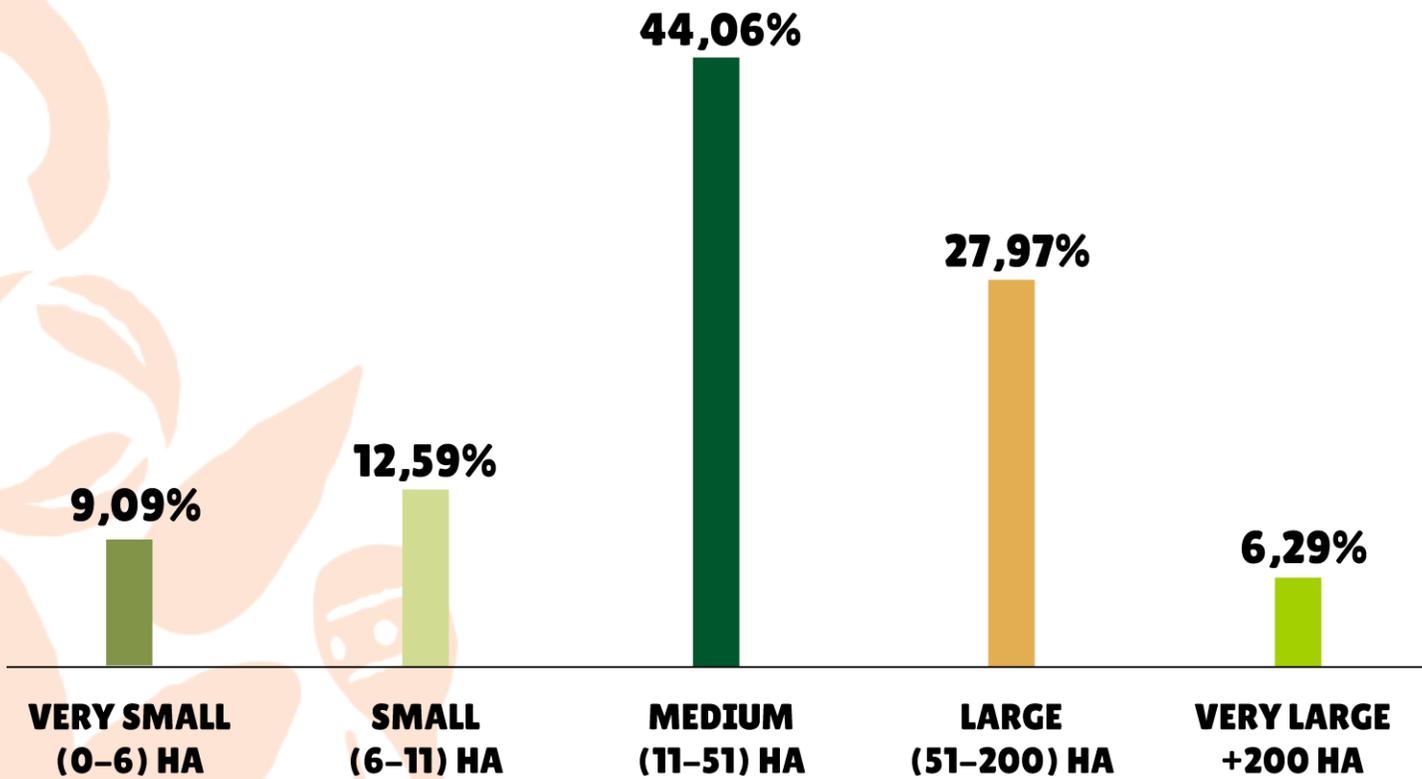
Source. ICA 2026
Updated to February 2026
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FARMS WITH JAPAN OWP ACCORDING TO SIZE



Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP JAPAN -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Aguadas	18	1.077
Salamina	4	502
Aranzazu	2	473
Neira	2	424
Pácora	6	530
Manizales	2	91
Villamaria	1	84
Total	35	3.181

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP JAPAN –VALLE DEL CAUCA

MUNICIPALITIES	FARMS	HECTARES
Bolivar	5	682
Trujillo	1	214
El Dovio	3	71
Sevilla	1	98
Total	10	1.065

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP JAPAN –ANTIOQUIA

MUNICIPALITIES	FARMS	HECTARES
Urrao	15	681
Sonsón	15	193
Total	30	875

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP JAPAN -QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	4	536
Salento	1	148
Total	5	683

Source. ICA 2026
Updated to February 2026
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FARMS WITH OWP JAPAN -RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	7	429
Santuario	1	129
Quinchia	3	129
Total	11	645

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP JAPAN -CAUCA

MUNICIPALITIES	FARMS	HECTARES
El Tambo	1	3
Purace	1	16
Total	2	19

Source. ICA 2026
Updated to February 2026
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SOUTH KOREA OWP



Agreement between the Phytosanitary Authorities of South Korea and the Colombian Agricultural Institute (ICA), attached to the Ministry of Agriculture and Rural Development of Colombia (MADR).

The objective is to comply in Colombia with the phytosanitary regulations established by South Korea, under a risk mitigation systems approach, in order to import this fresh fruit and prevent the introduction of quarantine pests into South Korea.

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FARMS WITH OWP SOUTH KOREA

MUNICIPALITIES	FARMS	HECTARES
Caldas	16	1.805
Risaralda	9	669
Quindío	3	618
Antioquia	6	340
Valle del Cauca	2	312
Total	36	3.743

Source. ICA 2026

Updated to February 2026

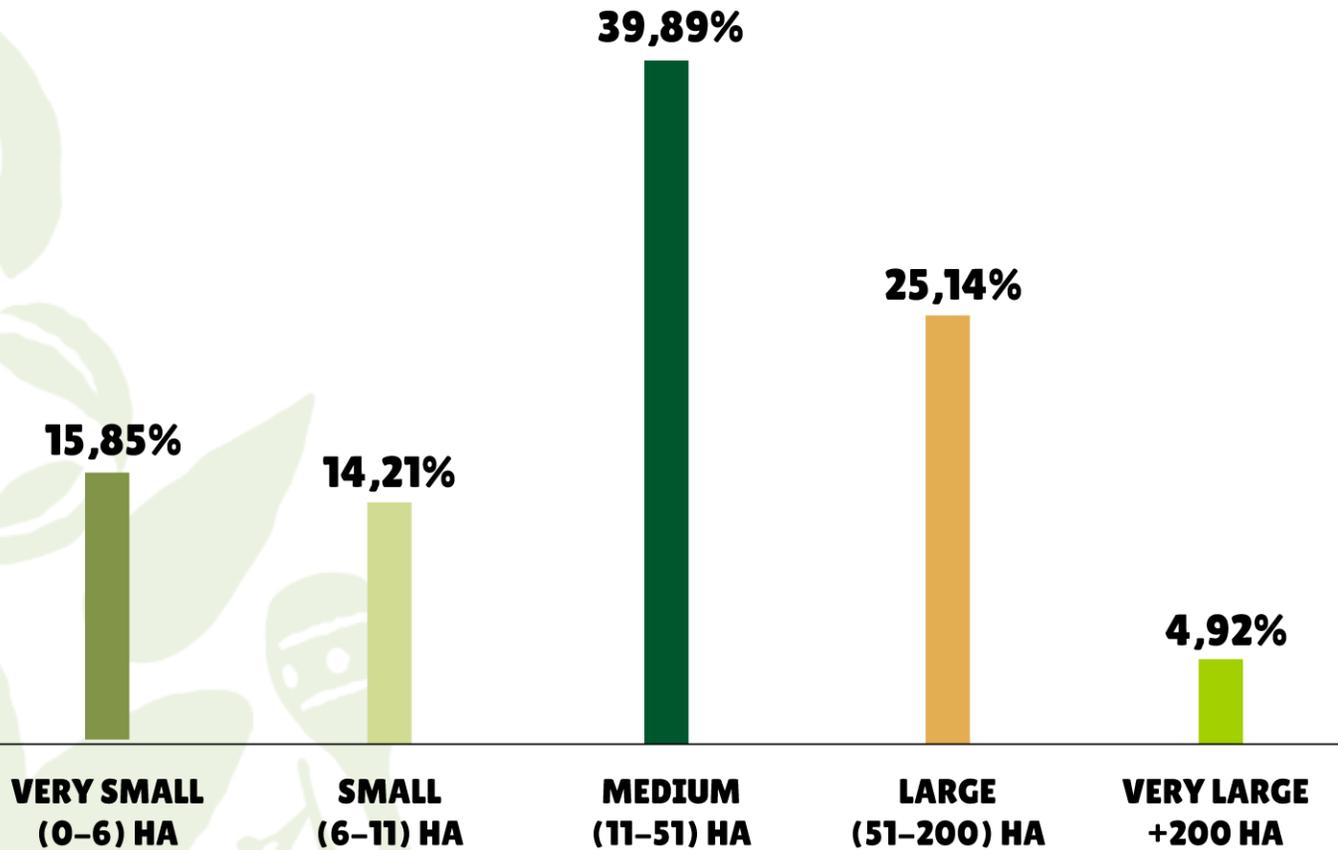
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FARMS WITH OWP SOUTH KOREA ACCORDING TO SIZE



Source. ICA 2026
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FARMS WITH OWP SOUTH KOREA -CALDAS

MUNICIPALITIES	FARMS	HECTARES
Aguadas	5	365
Salamina	2	314
Aranzazu	1	403
Neira	1	207
Pácora	4	341
Manizales	2	91
Villamaria	1	84
Total	16	1.805

Source. ICA 2026
 Updated to February 2026
 At Corpohass, we update this information weekly



FARMS WITH OWP SOUTH KOREA -RISARALDA

MUNICIPALITIES	FARMS	HECTARES
Guática	6	466
Santuario	1	129
Quinchia	2	73
Total	9	669

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP SOUTH KOREA -QUINDIO

MUNICIPALITIES	FARMS	HECTARES
Pijao	1	420
Salento	1	148
Calarca	1	50
Total	3	618

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP SOUTH KOREA –ANTIOQUIA

MUNICIPALITIES	FARMS	HECTARES
Urrao	5	324
San Vicente	1	16
Total	6	340

Source. ICA 2026
Updated to February 2026
At Corpohass, we update this information weekly

FARMS WITH OWP SOUTH KOREA –VALLE DEL CAUCA

MUNICIPALITIES	FARMS	HECTARES
Sevilla	1	98
Trujillo	1	214
Total	2	340

Source. ICA 2026
Updated to February 2026
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DOMESTIC MARKETS



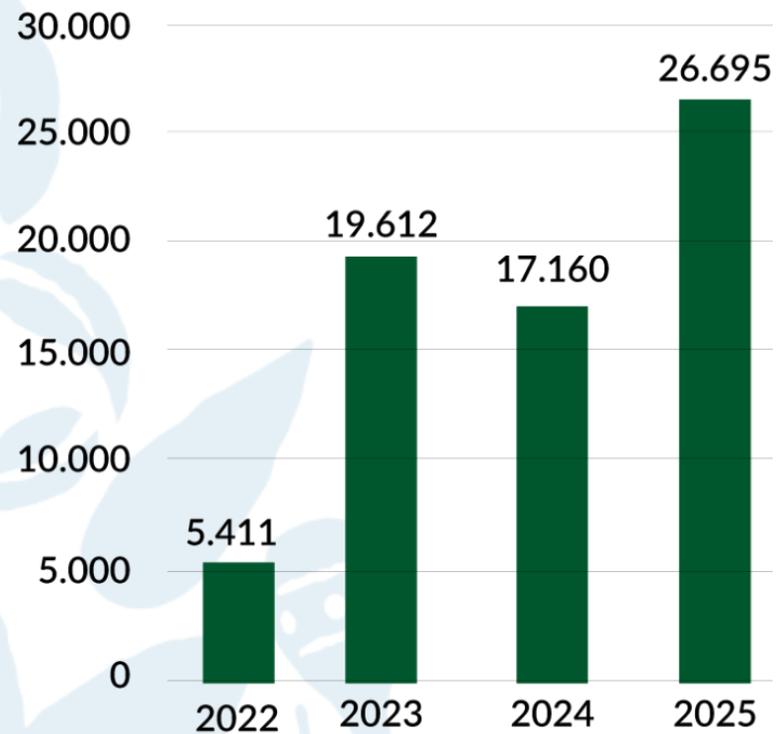
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Hass Avocado Volume Evolution in Colombia(2022–2025) (Tons)



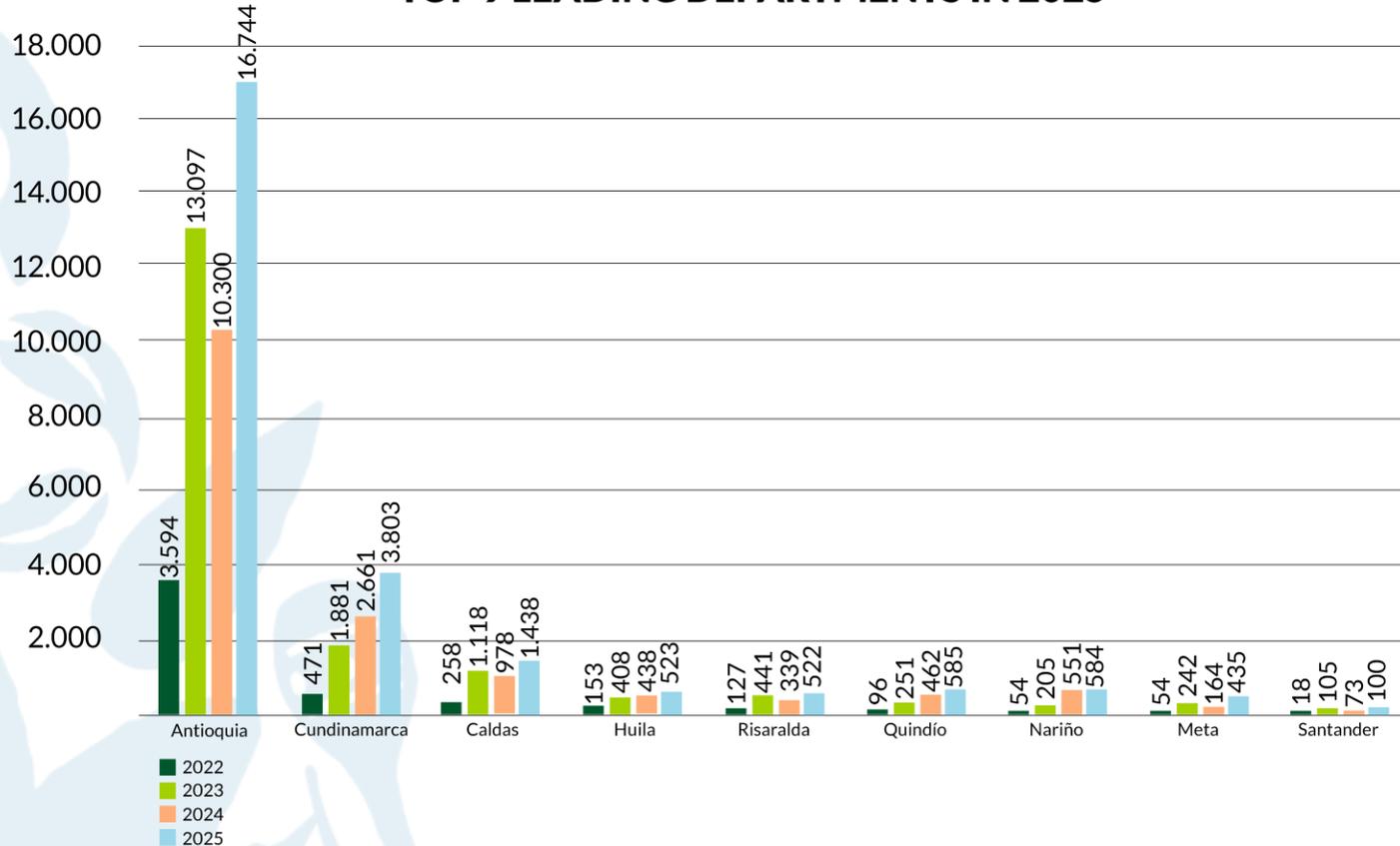
Source: DANE – SISPA. Own elaboration.



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Hass Avocado Volume Evolution in Colombia(2022–2025) (Tons)

TOP 9 LEADING DEPARTMENTS IN 2025



Source: DANE – SISPA. Own elaboration.

THE DOMESTIC MARKET: STRONG CONSUMPTION AND GROWTH POTENTIAL

97.5% of Colombians consume avocado, and 2 out of 3 households purchased it in the last week.

66% of households consume Hass avocado; 34.5% still exclusively consume paperillo/criollo varieties.

More than 70% purchase Hass at least once a week; 20% buy it almost every day.

Purchasing habits:

- 73% purchase between 2 and 4 units per shopping occasion (up to COP 5,900).
- Preferences: medium-sized fruit, a mix of ripe + semi-ripe, and bulk purchases.

DOMESTIC MARKET OPPORTUNITIES FOR HASS AVOCADO

Main barrier: limited availability of Hass avocado (45%).

34.5% of households still consume only paperillo/criollo varieties → strong conversion potential.

Growth in at-home consumption: +2.5%, and +17% in fruits and vegetables.

Priorities for growth:

- Improve availability across neighborhood and convenience channels.
- Maintain the core offering: medium-sized fruit, bulk sales, mixed ripeness.
- Communicate nutrition and flavor, the main purchase drivers.

Source: Hass Avocado Consumption Study in Colombia, Kantar–Numerator (2025)



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EXPORTS



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EXPORTS AT DESTINATION

Over the last five years, Hass avocado exports have shown sustained growth and greater diversification.

EUROPE

It remains the main destination

Going from: **91.327 t (2021)** TO **101.180 t (2024)**

2025*
It already totals
134.531 t

USA

It is the fastest-growing market

Going from: **2.376 t (2021)** TO **30.207 t (2024)**

2025*
It now exceeds
58.601 t
Far surpassing
all previous years.

Overall, the data confirm a solid expansion into higher-value markets and a strengthening of Colombia's international presence.

EXPORTS AT DESTINATION

Over the last five years, Hass avocado exports have shown sustained growth and greater diversification.

ASIA AND CANADA

They grow progressively

Asia rises from:
411 t (2021)

TO

5.601 t (2024)

2025*
Reaches
1.968 t,

Canada goes from:
214 t (2021)

TO

498 t (2024*)

2025*
Reaches
2.475 t,

LATAM

Decreases

2.029 t (2021)

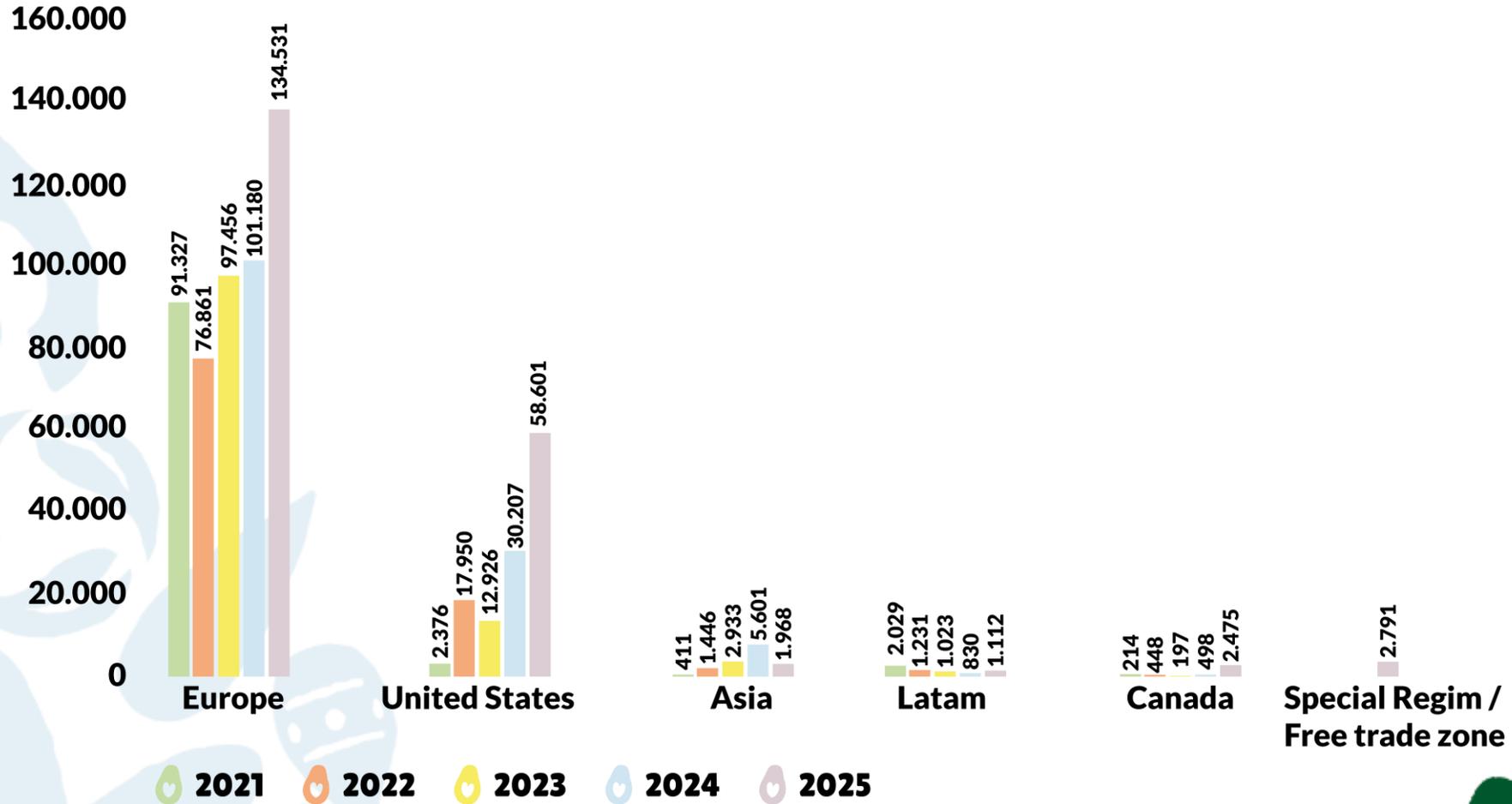
TO

830 t (2024)

2025*
Rebounds
1.112 t.

Overall, the data confirm a solid expansion into higher-value markets and a strengthening of Colombia's international presence.

EXPORT DESTINATIONS / TONS



Source DIAN



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INCOME PER KILO

AVERAGE FOB IN COLOMBIAN PESOS BY MARKET

*Billed by the marketer to the customer

REGION	2017	2018	2019	2020	2021	2022	2023	2024	2025
Asia	\$7.655	\$8.860	\$9.985	\$7.828	\$8.444	\$9.797	\$6.325	\$24.240	\$22.310
USA	\$7.159	\$5.779	\$8.161	\$6.138	\$6.544	\$9.691	\$7.654	\$9.819	\$9.029
Latam	\$5.418	\$6.337	\$6.303	\$7.088	\$7.822	\$7.547	\$6.516	\$8.126	\$6.174
Europe	\$5.482	\$6.111	\$6.415	\$7.070	\$7.880	\$7.099	\$7.761	\$8.110	\$6.910
Canada	\$2.752	\$4.720	\$6.965	\$5.676	\$6.694	\$5.252	\$8.186	\$9.578	\$9.825

Note: Does not include producer return



MAIN MARKETS EUROPE



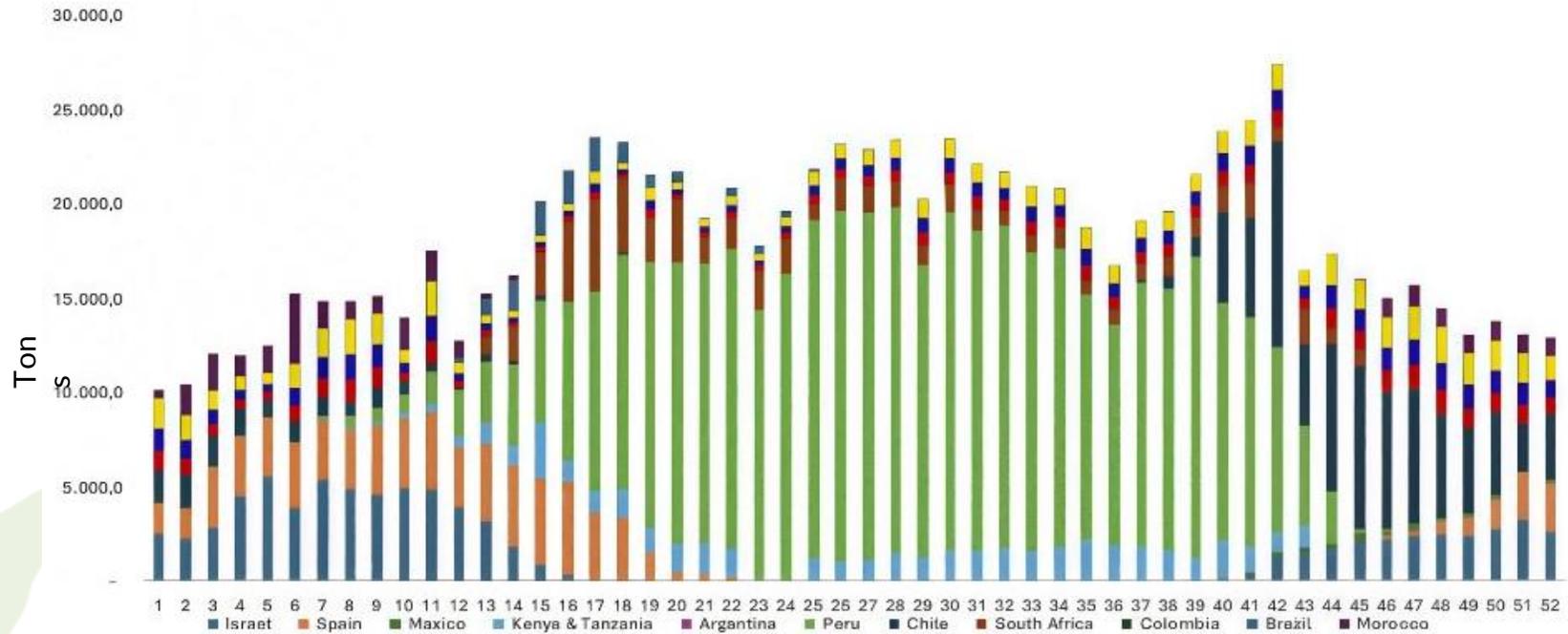
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EUROPE SUPPLIERS

Colombia in the ranking of the Top 10 Exporting Countries 



Colombia in the ranking of the top 10 exporting countries

1	2	3	4	5	7	8	9	10	11	12	13	14	15	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	
2	2	4	4	5	5	3	3	3	4	3	6	6	8	8	7	6	7	5	5	5	5	4	4	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	4	4	4	4	3	3	3	3	3	3	2	3

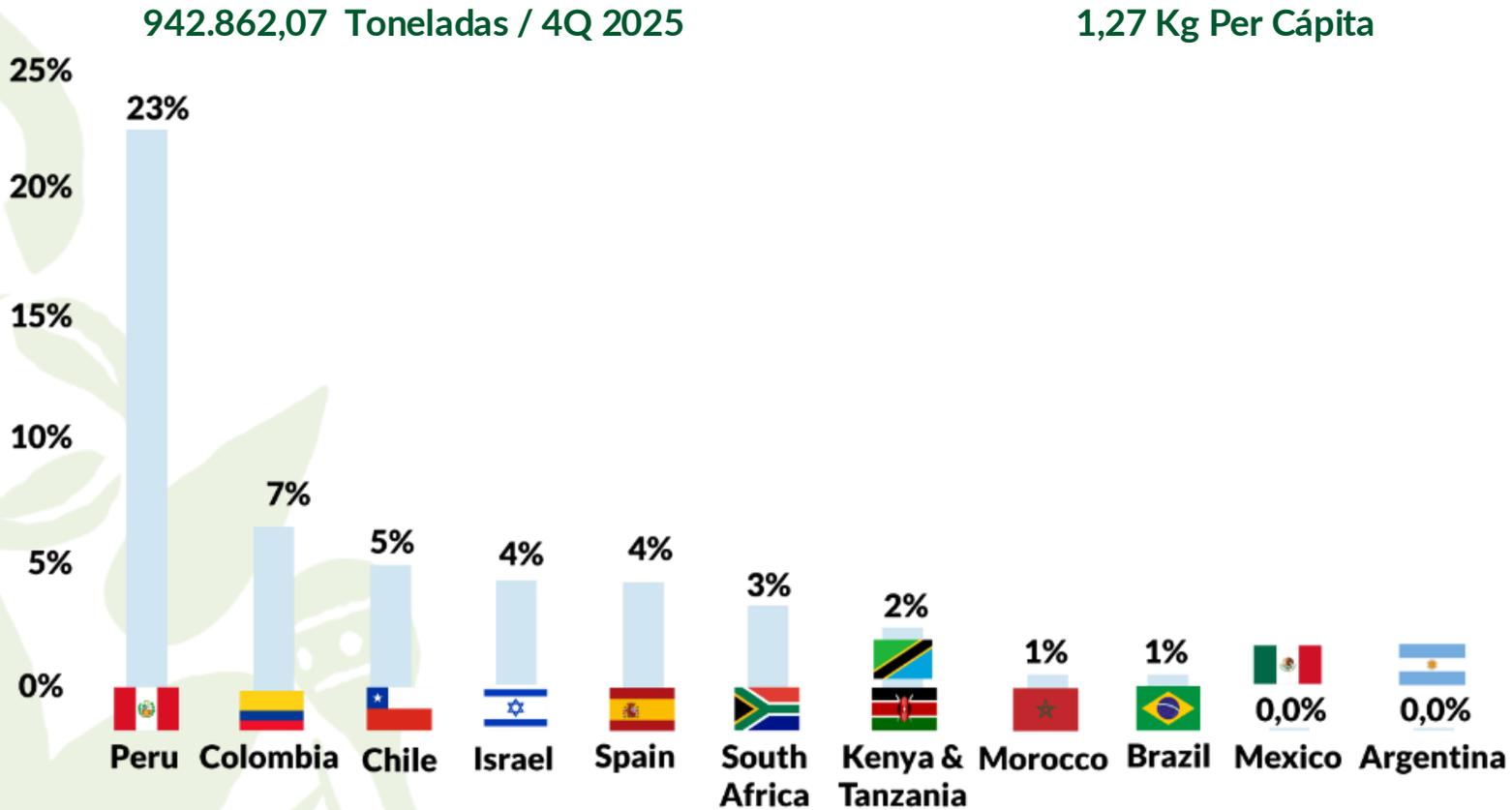


Source: Subtrop. (2025). Información estadística del mercado europeo de aguacate .

EUROPE SUPPLIERS 2025

Hass Avocado Consumption in Europe 2025

Per Capita Consumption 2025



Source: Subtrop. (2025). Información estadística del mercado europeo de aguacate .



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EUROPE CONSUMPTION 2024 Y 2025

	CONSUMPTION PER CAPITA (2024)	CONSUMPTION PER CAPITA 2025
Q1	0,21	0,24
Q2	0,31	0,37
Q3	0,30	0,37
Q4	0,24	0,30
Total	1,05	1,27
Growth		21%

Note: It is important to consider that during 2024, eight origins were considered suppliers to the European market: Peru, Colombia, Morocco, South Africa, Israel, Chile, Kenya, and Spain, in that order. For 2025, there are eleven origins leading supply in Europe, with Mexico, Argentina, and Brazil added to the previous list.

Source: Subtrop. (2025). *Información estadística del mercado europeo de aguacate*.



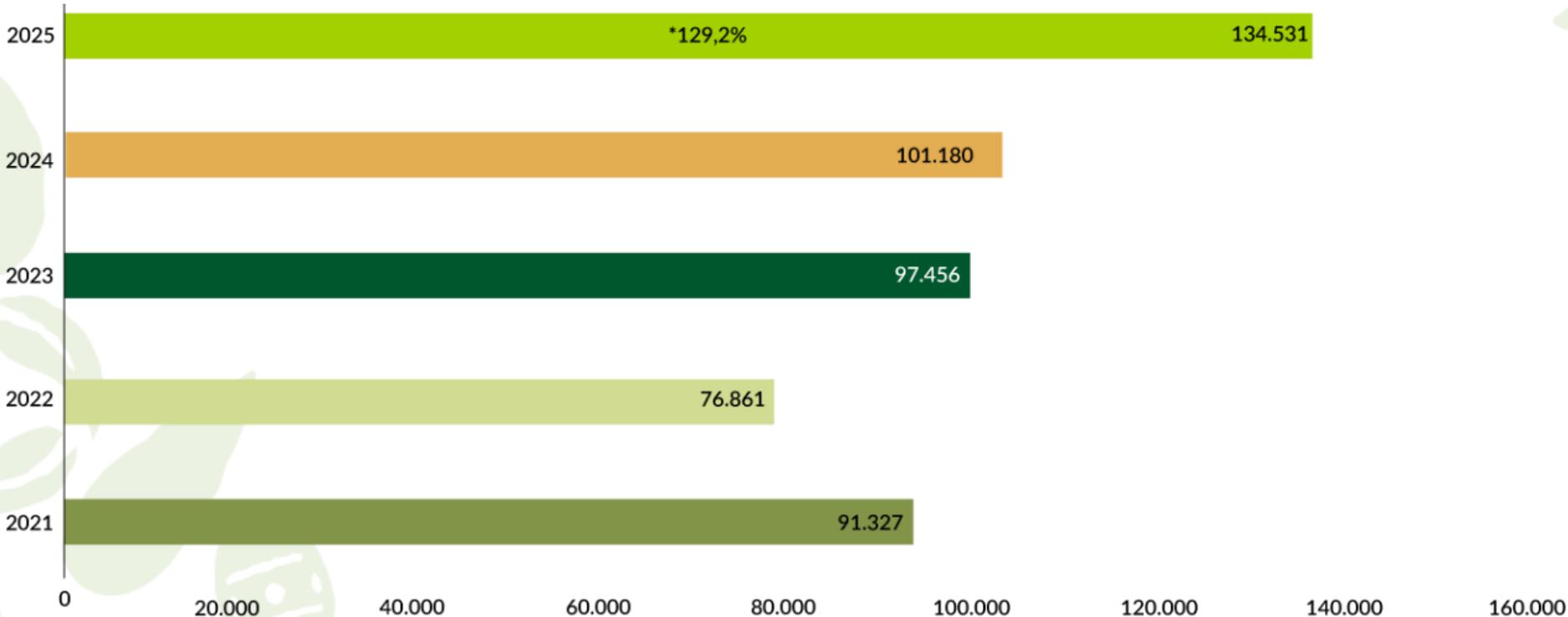
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EXPORTS FROM COLOMBIA TO EUROPEAN COUNTRIES IN TONS

DESTINO	2021	2022	2023	2024	2025
Netherlands	50.132	46.764	53.472	60.154	77.195
United Kingdom	11.521	10.727	12.459	11.507	17.147
Belgium	5.893	3.264	5.579	9.868	10.464
Spain	11.807	9.236	13.996	11.546	17.628
France	5.462	2.239	5.257	2.905	5.084
Germany	3.646	2.724	5.407	3.826	5.703
Others	2.867	1.907	1.286	1.374	1.309
Total	91.327	76.861	97.456	101.180	134.531

SOURCE: DIAN

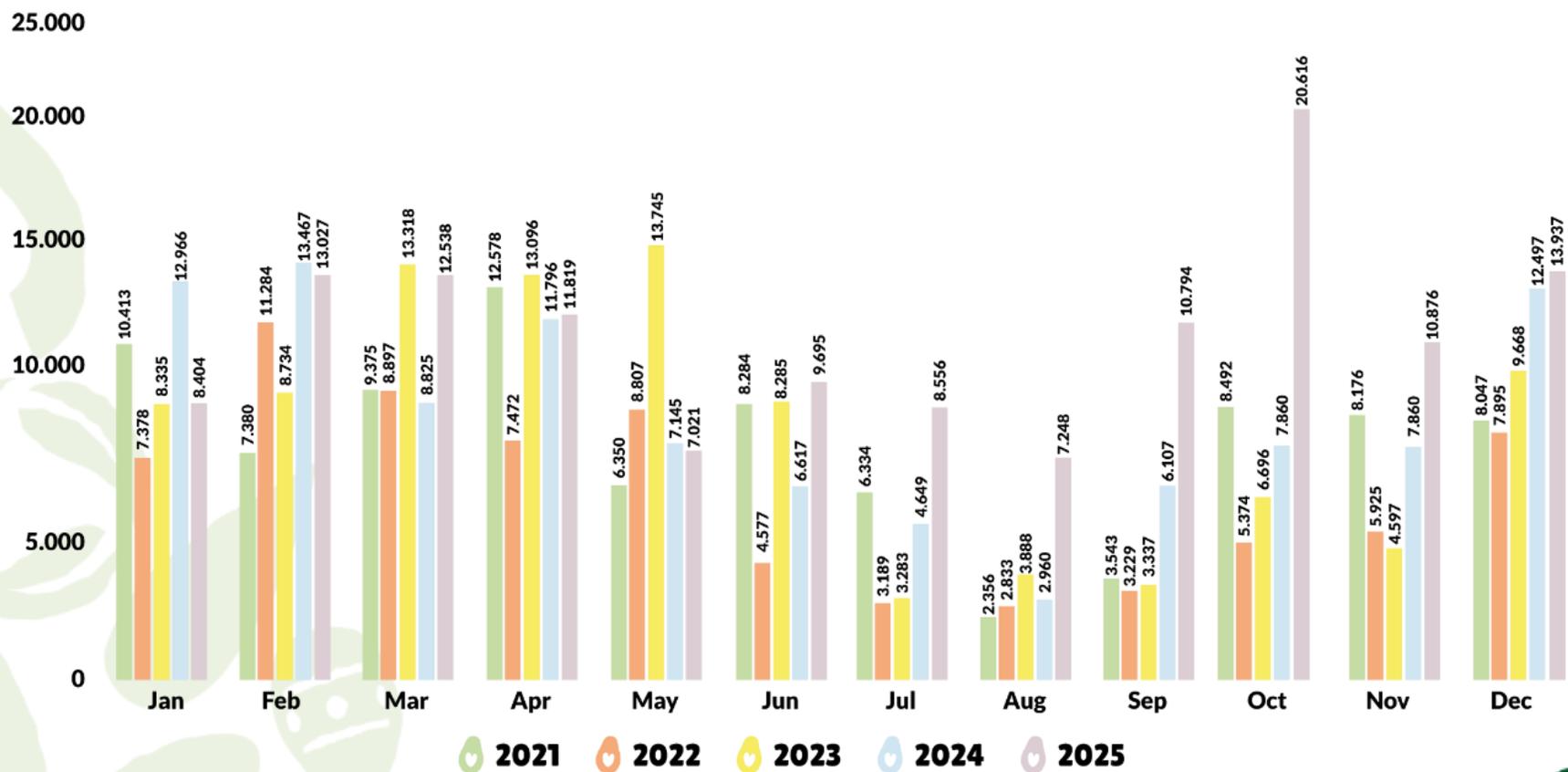
EXPORTS EUROPE TONS



SOURCE: DIAN
*4Q 2025 share of total projected volume for 2025

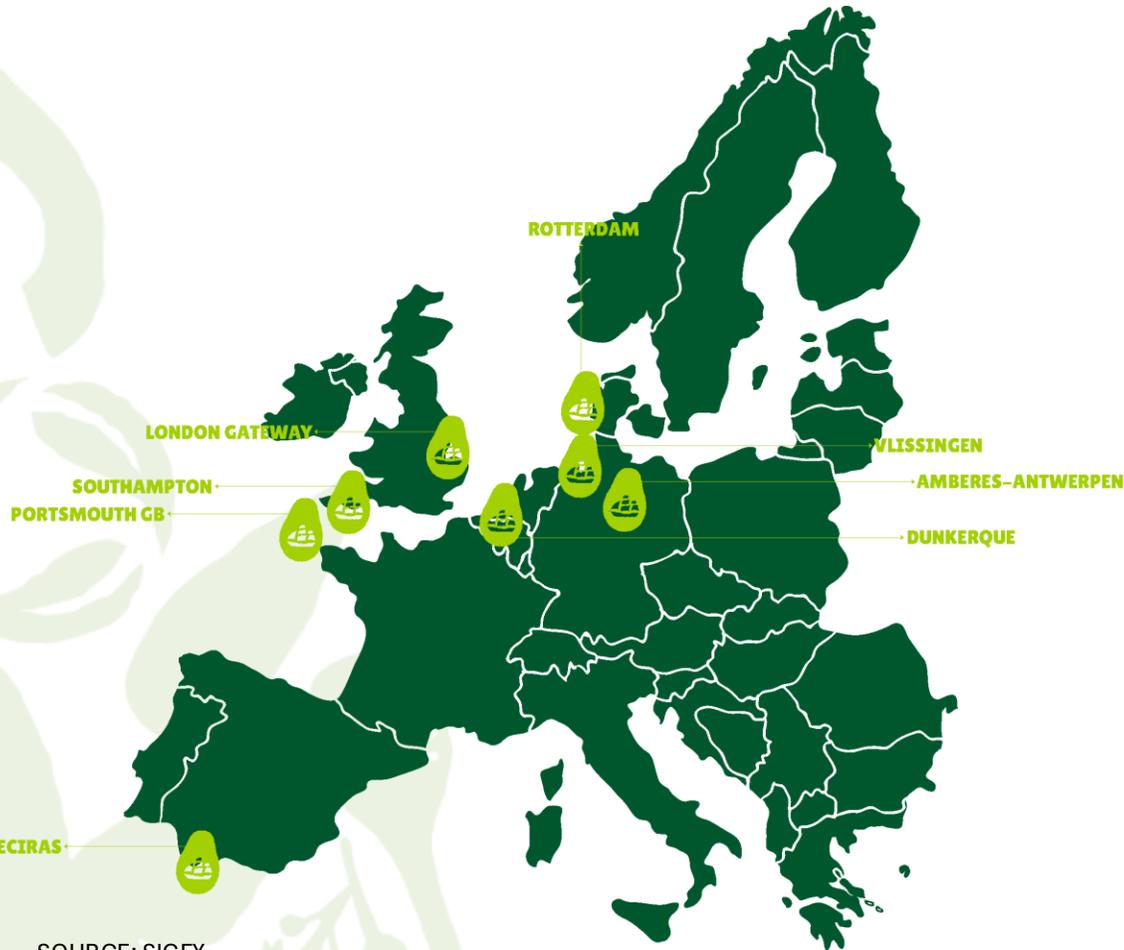


EUROPE EXPORTS TONS | MONTH



SOURCE: DIAN

EUROPEAN PORTS ENTRY AVOCADOS FROM COLOMBIA



SOURCE: SICEX

	% RECEPTION
ROTTERDAM	49%
AMBERES-ANTWERPEN	14%
VLISSINGEN	14%
ALGECIRAS	10%
LONDON GATEWAY	5%
DUNKERQUE	3%
SOUTHAMPTON	2%
PORTSMOUTH GB	2%
OTROS	1%



MAIN MARKETS USA



**AVOCADOS
FROM
COLOMBIA**

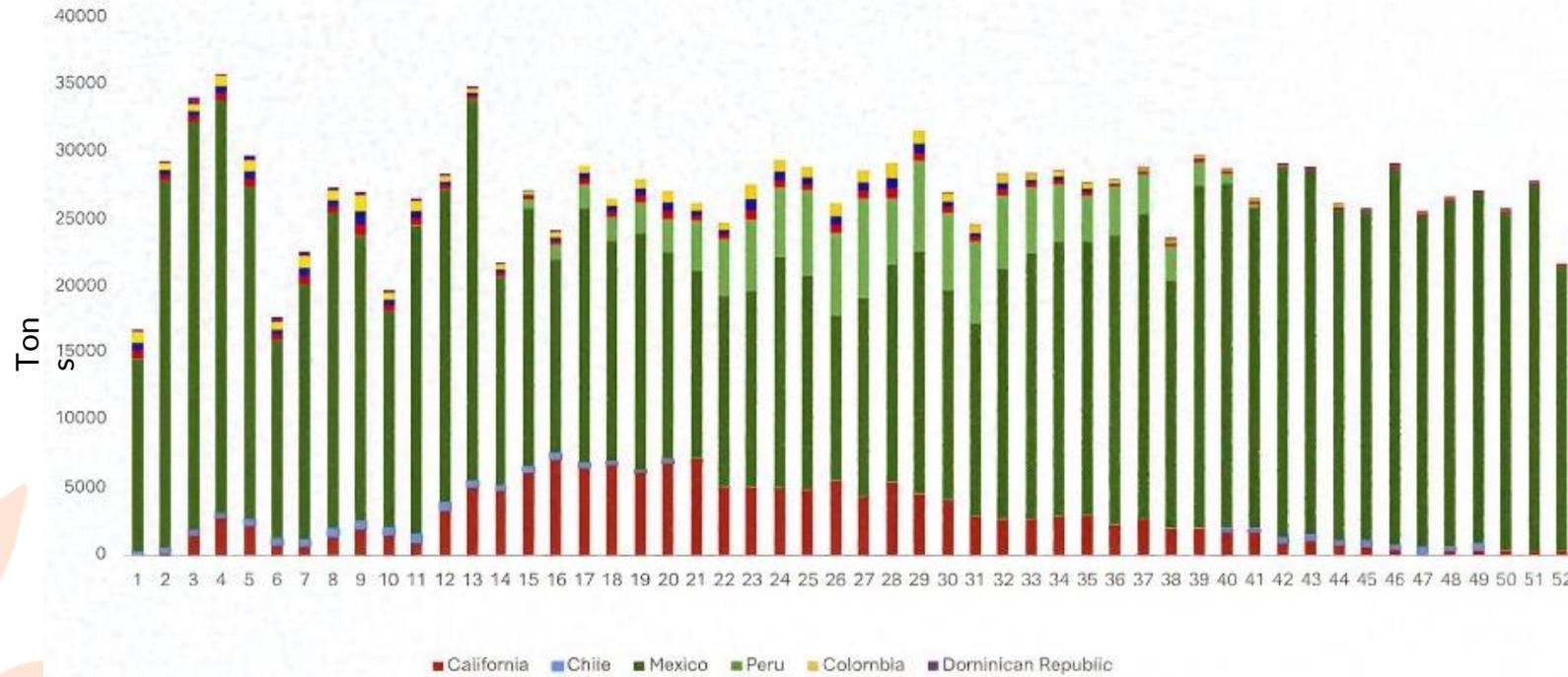
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USA SUPPLIERS

Colombia in the ranking of the Top 6 Exporting Countries 



Colombia in the ranking of the top 6 exporting countries

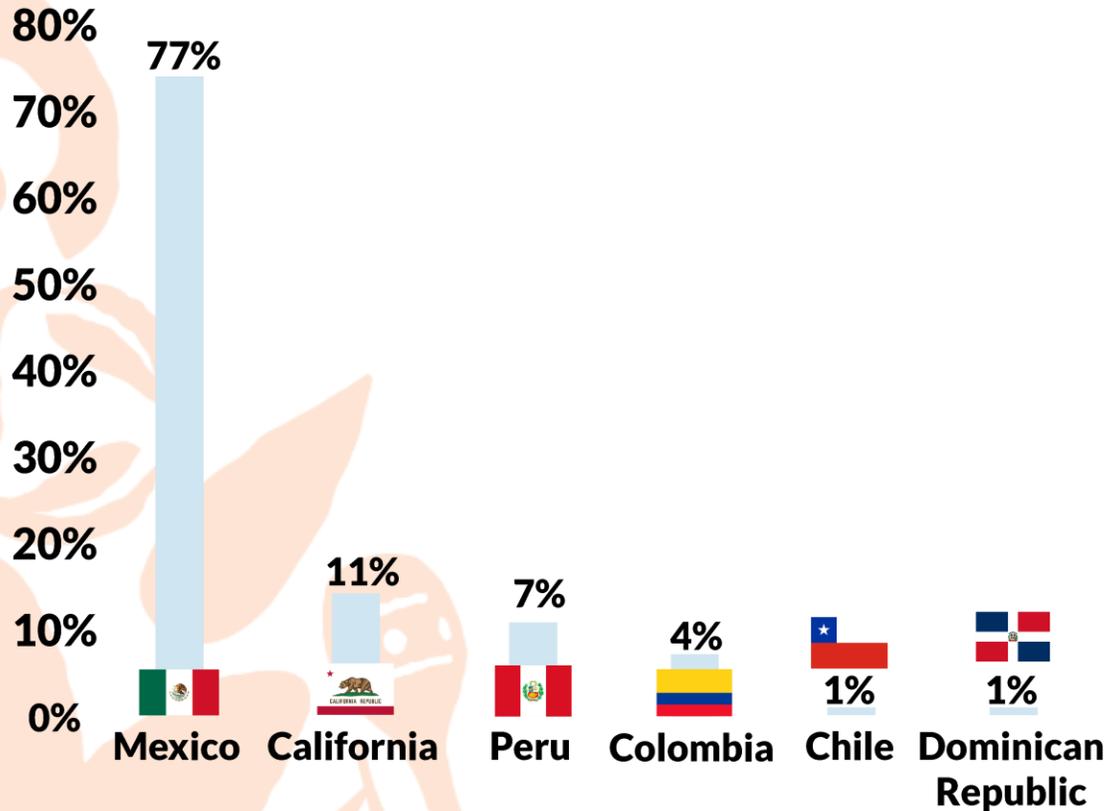
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2	2	3	3	3	2	2	2	2	3	2	3	3	3	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	5	5	6	5	5	5	4	5	5	4	5	5	4	4	3



USA SUPPLIERS 2025

Consumption of Hass Avocado in the United States 2025

1.405.229 Toneladas / 4Q 2025



Per Capita Consumption 2025

4,1 Kg Per Cápita

Source: HAB (Hass Avocado Board)



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UNITED STATES CONSUMPTION 2024 AND 2025

	CONSUMPTION PER CAPITA (2024)	CONSUMPTION PER CAPITA (2025)
Q1	1,04	1,02
Q2	1,01	1,01
Q3	0,96	1,40
Q4	0,90	0,69
Total	3,90	4,12
Growth		5,7%

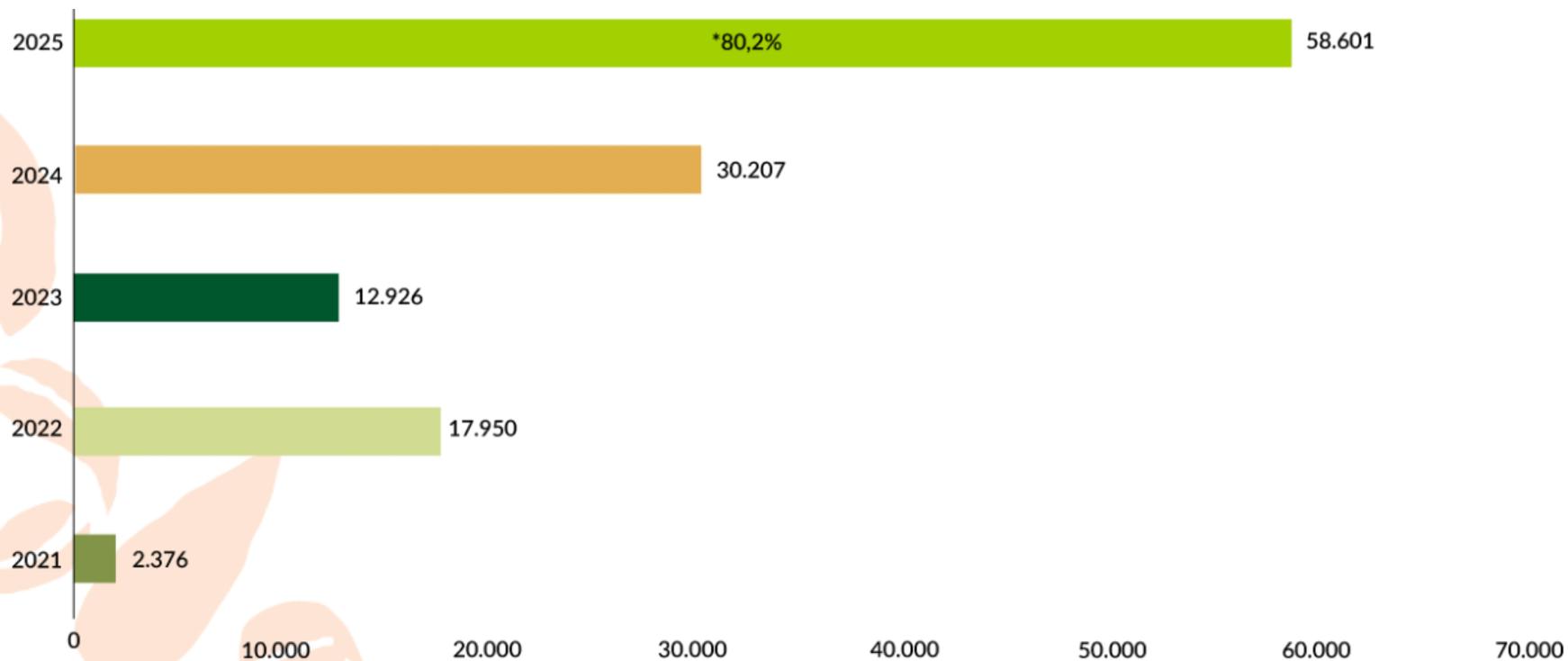
Note: During 2024, the supply chain in the United States was concentrated in eight origins: Mexico, California, Peru, Colombia, Chile, and the Dominican Republic. This trend of origins has continued throughout 2025.

Source: HAB (Hass Avocado Board)



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EXPORTS TO USA TONS



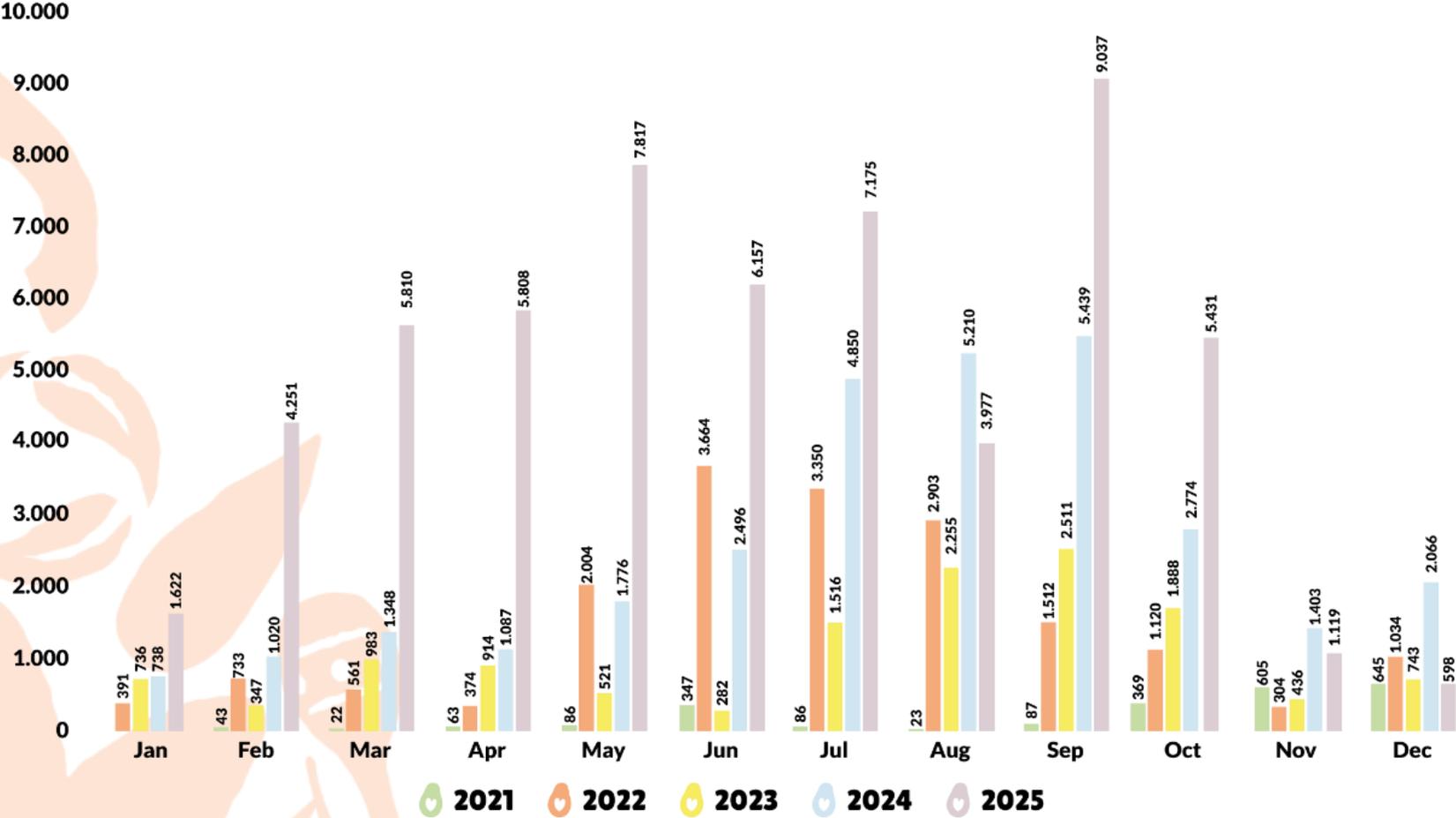
SOURCE: DIAN

*4Q 2025 share of total projected volume for 2025



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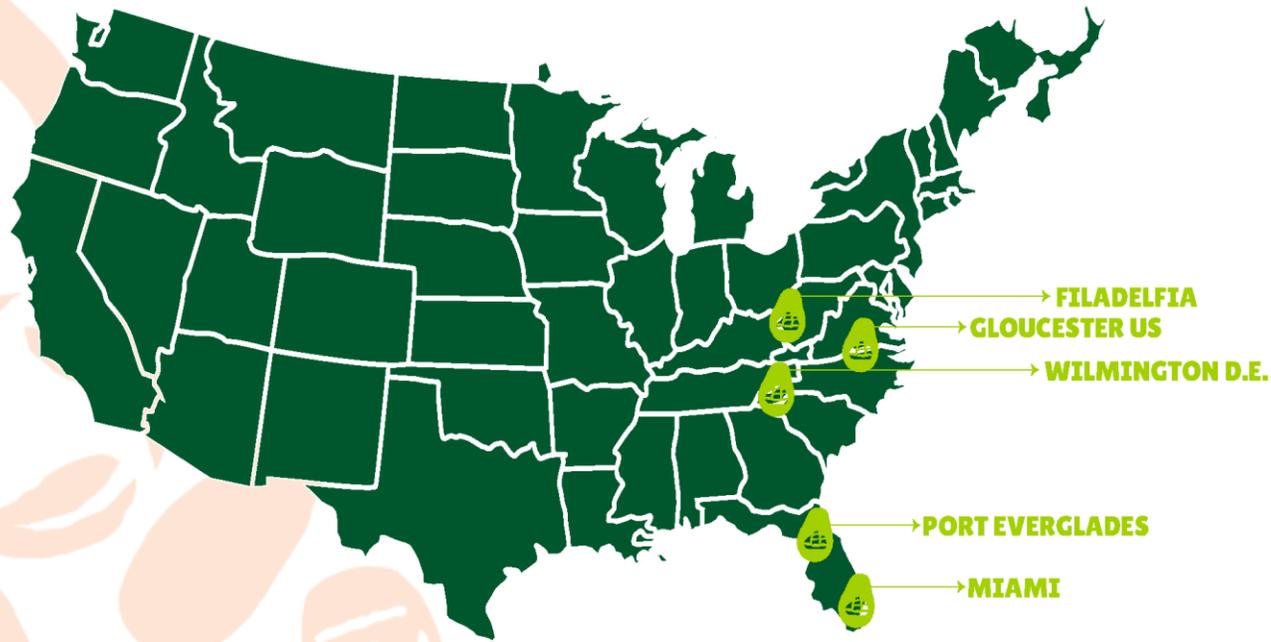
UNITED STATES EXPORTS TONS | MONTH



SOURCE: DIAN



USA PORTS ENTRY AVOCADOS FROM COLOMBIA



	% RECEPTION
FILADELFIA	55%
MIAMI	23%
PORT EVERGLADES	9%
WILMINGTON D.E.	7%
GLOUCESTER US	4%
OTROS	2%



MAIN MARKETS ASIA



**AVOCADOS
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COLOMBIA**

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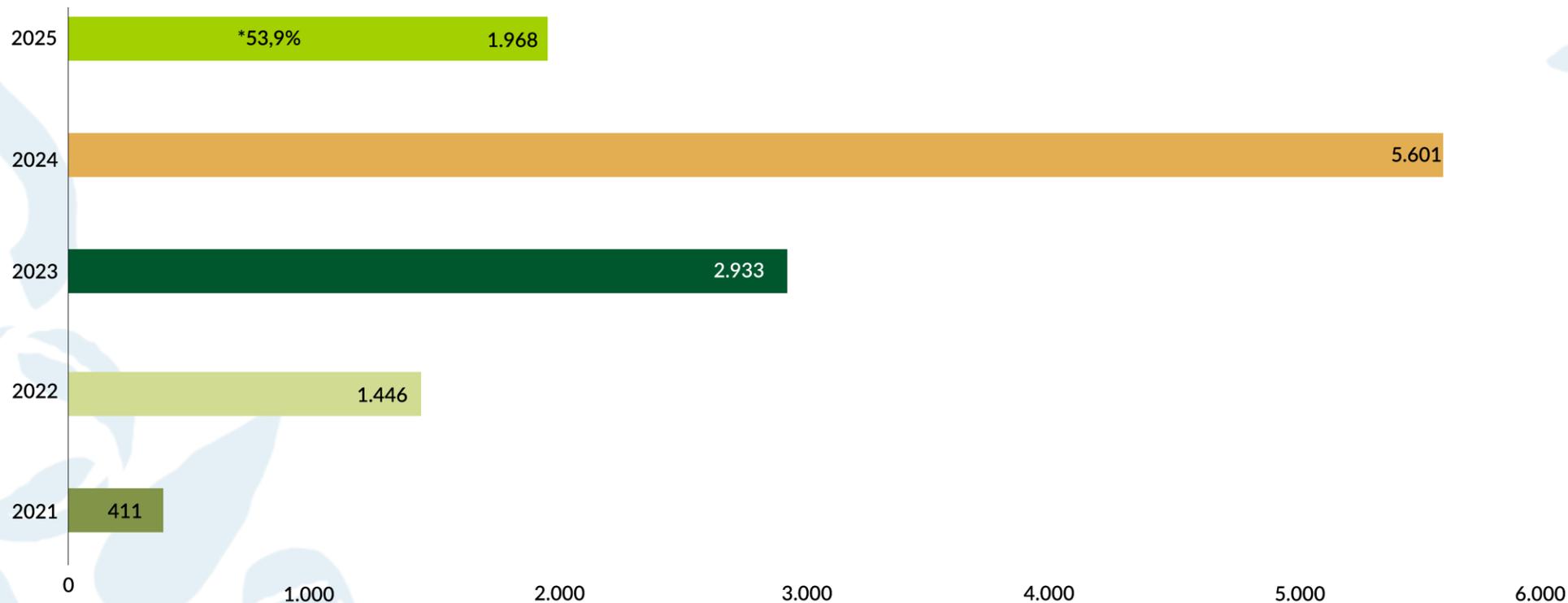
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EXPORTS TO ASIAN COUNTRIES – TONS

COUNTRY	2021	2022	2023	2024	2025
China	55	88	117	5.126	1.848
Others	31	67	18	75	37
United Arab Emirates	148	272	188	180	83
Hong Kong	0	654	2.442	96	-
Japan	36	206	0	0	-
Saudi Arabia	138	84	76	124	-
South Korea	2	74	92	0	-
Total	2.547	3.517	6.303	14.571	1.968

SOURCE: DIAN

EXPORTS TO ASIA TONS



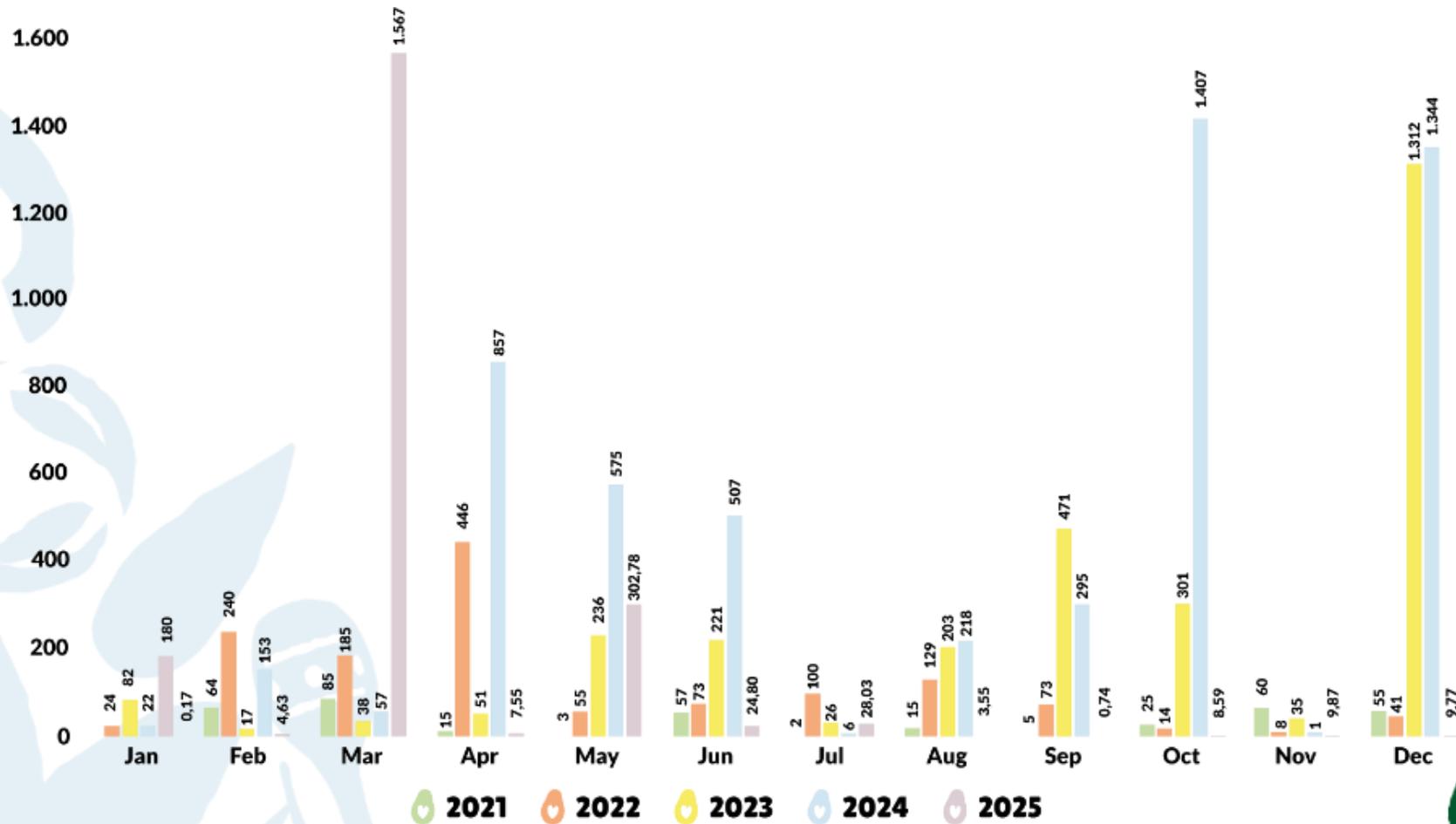
SOURCE: DIAN

*4Q 2025 share of total projected volume for 2025



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EXPORTS TO ASIA TONS | MONTH



SOURCE: DIAN



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MAIN MARKETS LATAM



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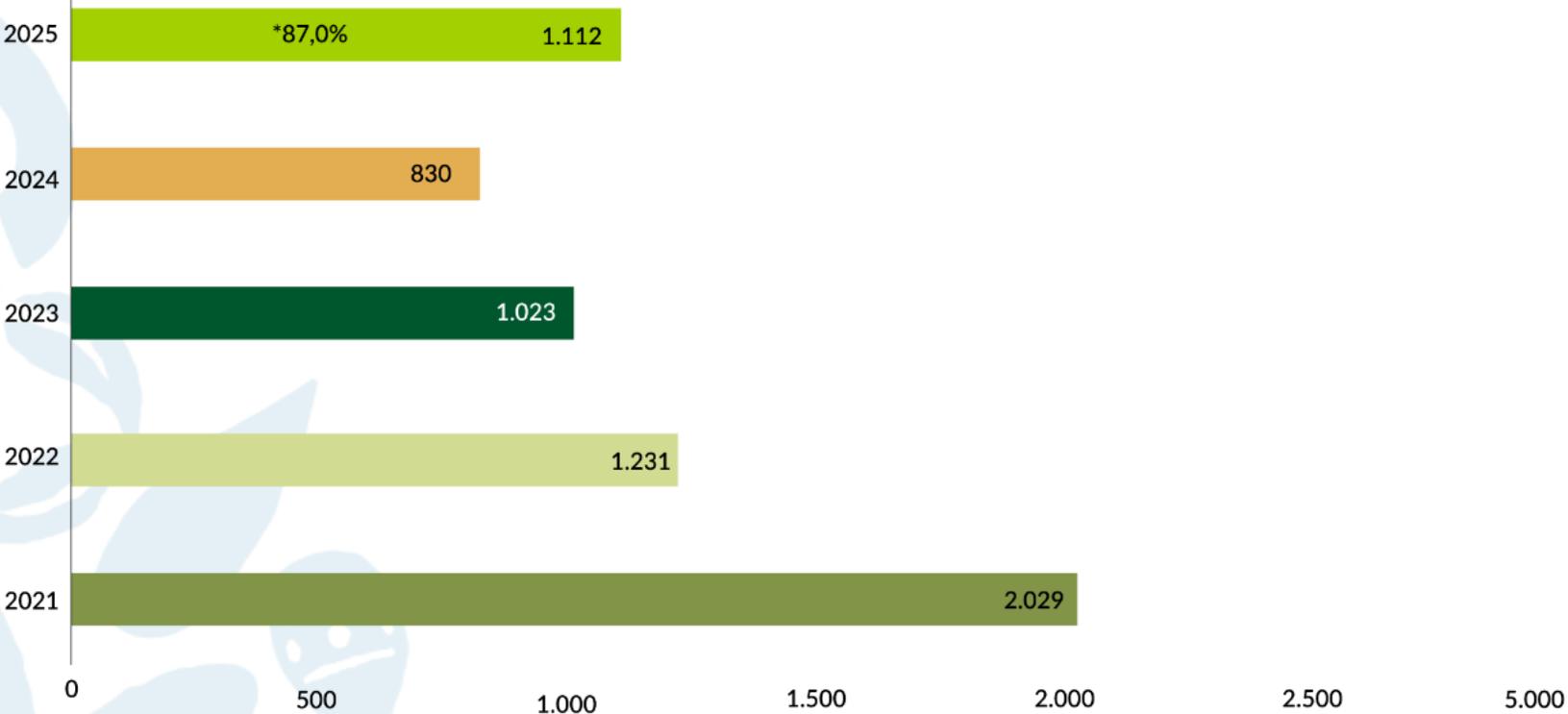
EXPORTS TO LATIN AMERICAN COUNTRIES

TONS

COUNTRY	2021	2022	2023	2024	2025
Guatemala	0	24	0	72	144
Panam	42	47	63	128	430
Argentina	1031	455	563	128	87
Costa Rica	889	657	46	214	48
Chile	66	24	351	120	401
Curazao	0	0	0	0	2
Mexico	0	24	0	0	-
Peru	0,5	0	0	168	-
Other	0,5	0	0	168	0
Total	2.030	1.231	1.023	998	1.112

SOURCE: DIAN

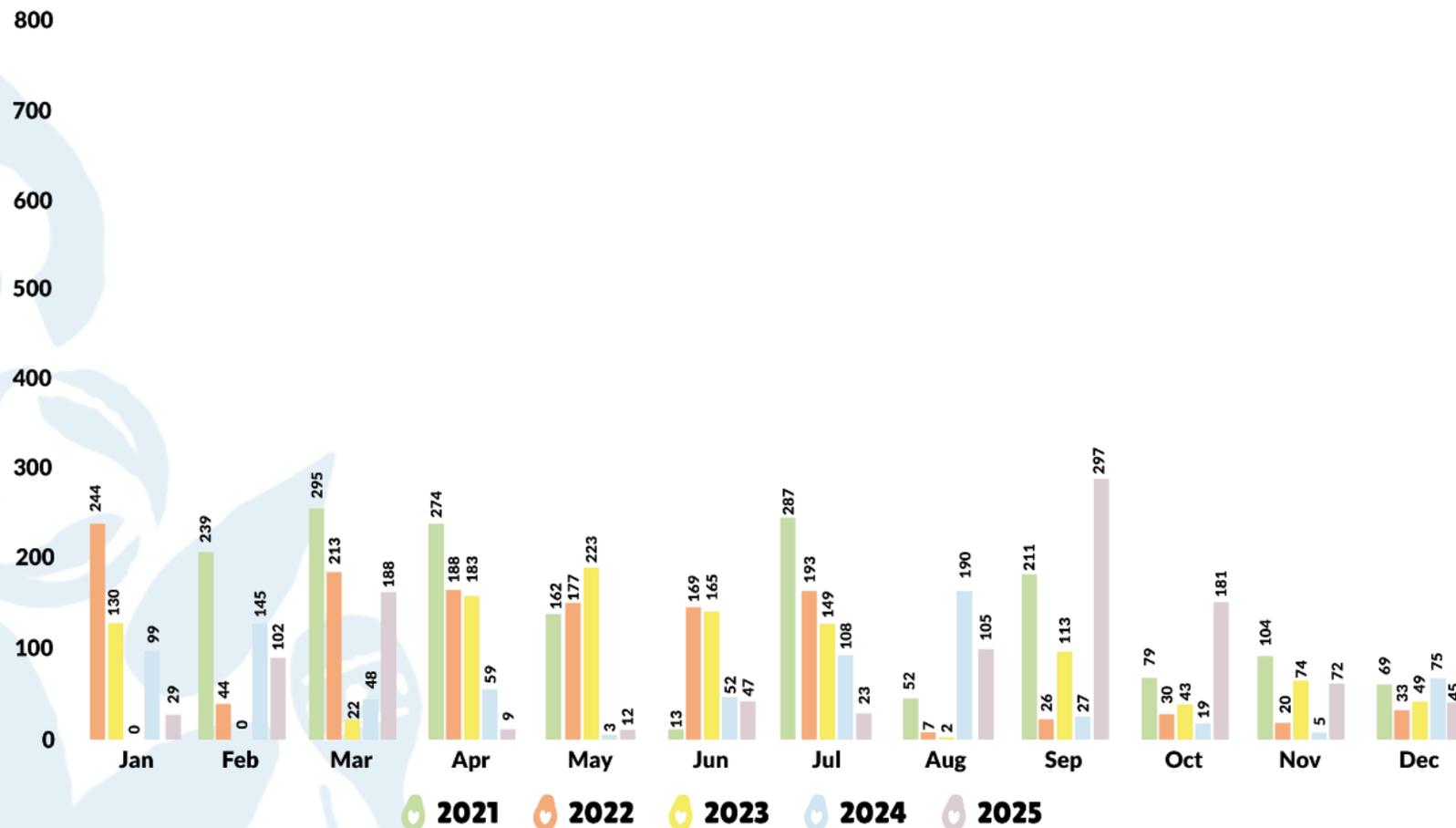
EXPORTS TO LATIN AMERICAN TONS



SOURCE: DIAN
*4Q 2025 share of total projected volume for 2025



EXPORTS TO LATAM TONS



SOURCE: DIAN



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MAIN MARKETS CANADA

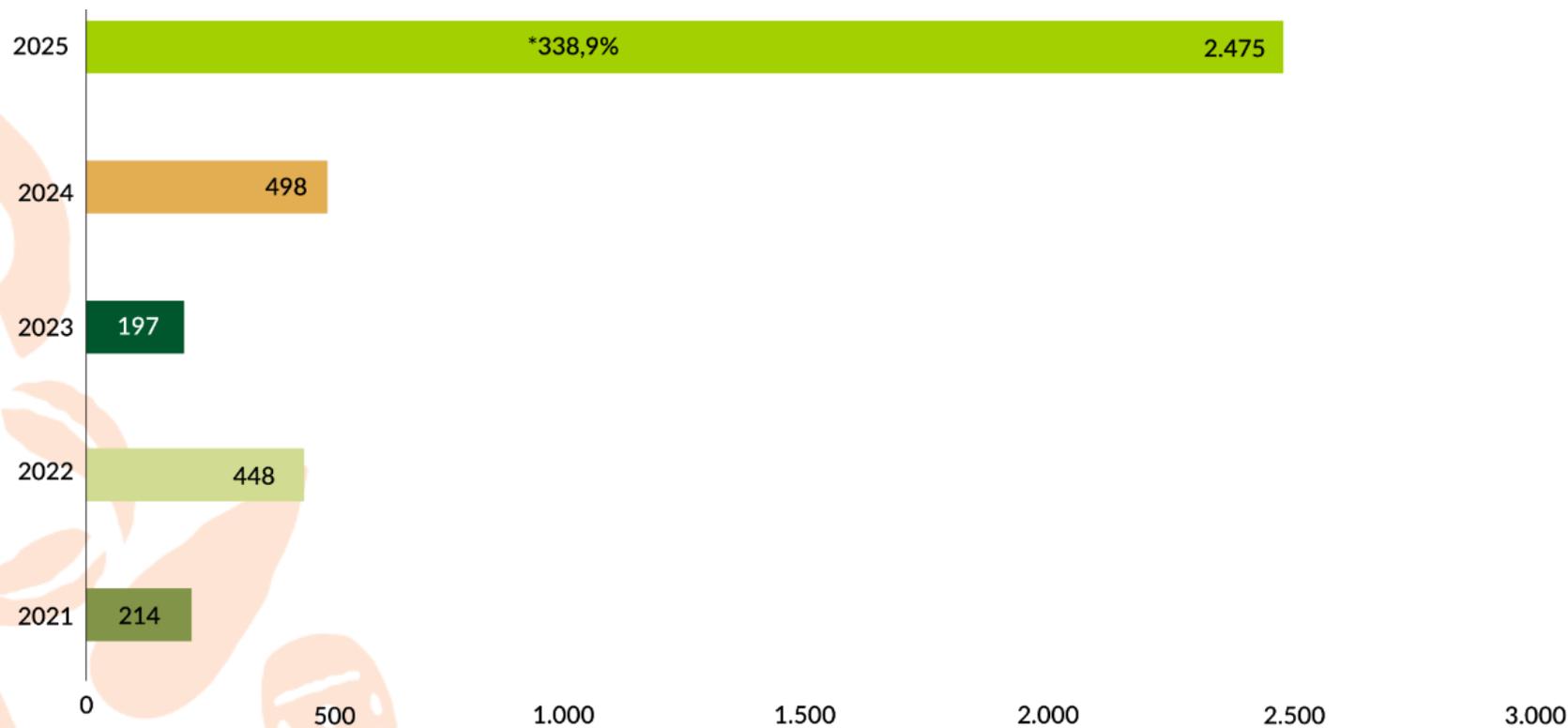


AVOCADOS
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EXPORTS TO CANADA



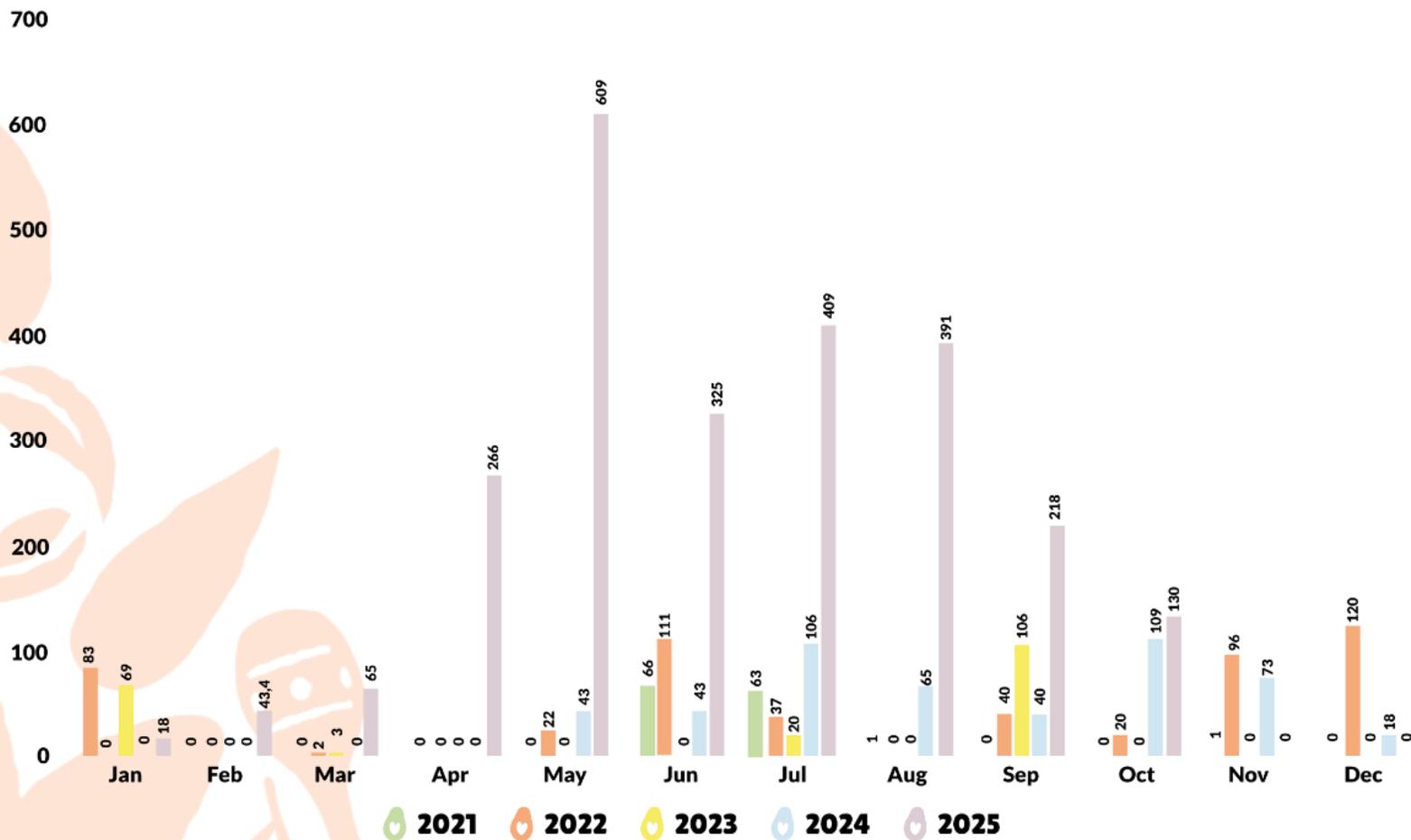
SOURCE: DIAN

*4Q 2025 share of total projected volume for 2025



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EXPORTS TO CANADA TONS



SOURCE: DIAN



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CORPORATE SUMMARY

TOP PRODUCTIVE COUNTRIES OF HASS AVOCADO



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SUPPLIER	2024				2025*				VARIATION			
	TONS	USD	FOB UDS	HA**	TONS	UDS	FOB UDS	HA**	TONS	UDS	FOB UDS	HA**
Mexico	1.190.397	3.773.558.490	\$ 3,17	182.243	1.376.692	4.065.339.929	\$ 2,95	185.209	16%	8%	-7%	2%
Perú	571.388	1.251.339.720	\$ 2,19	76.193	881.168	1.419.124.622	\$ 1,61	76.550	54%	13%	-26%	1%
Colombia	138.562	309.439.320	\$ 2,23	39.732	201.479	375.286.426	\$ 1,86	40.792	45%	21%	-17%	3%
Kenia	129.706	160.835.440	\$ 1,24	16.000	44.649	NO DATA	NO DATA	16.000	-66%			0%
Chile	110.289	319.838.100	\$ 2,90	24.281	151.196	352.888.158	\$ 2,50	27.500	37%	10%	-14%	13%
South Africa	84.185	207.936.950	\$ 2,47	21.000	54.929	NO DATA	NO DATA	21.000	-35%			0%

** Ha - Refers to Hectares in Production

**SOURCE
TONS/USD/FOB**

Colombia – DIAN
Kenya and South Africa: Subtrop. (2025). Statistical information on the European avocado market.
Other Origins – S&P Global
Chile Data Jan–Nov

**SOURCE
HECTARES**

Colombia: ICA 2025
Mexico, Peru: Corpohass (June 2025). Data extracted from participation in the Second Annual Meeting of the Hass Avocado Board (HAB).
Chile: Corpohass (June 2025). Data extracted from participation in the Second Annual Meeting of the Hass Avocado Board (HAB) and from participation in the 7th Latin American Avocado Congress.
Kenya and South Africa: Corpohass (June 2025). Data extracted from participation in the 7th Latin American Avocado Congress.





PROCESSED EXPORTS



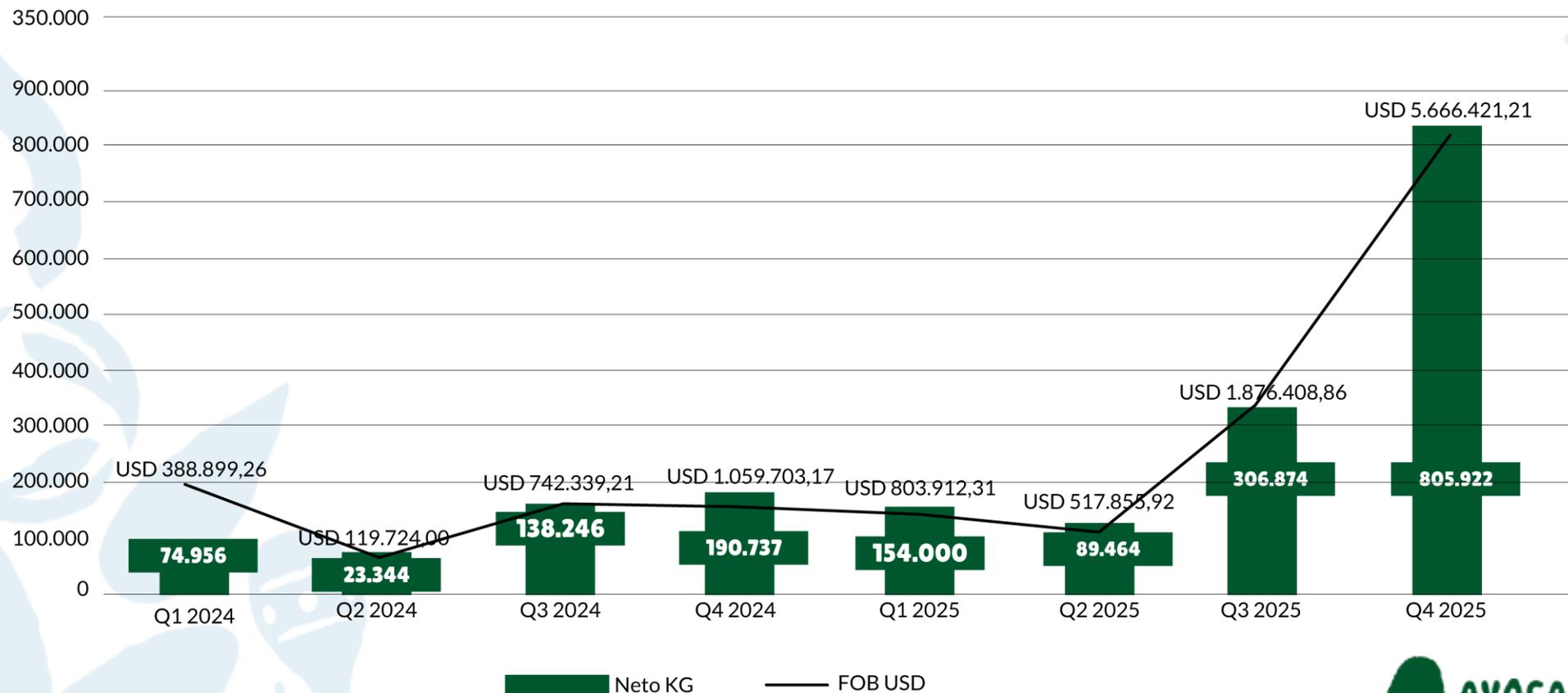
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PROCESSED PRODUCT EXPORTS

Kilograms Exported by Colombia | Avocado Oil*



Source: DIAN

The companies identified in the sector that record exports under tariff code 1515900090 are used as reference: Vegetable or microbial fats and oils, including refined but not chemically modified, according to the information reported by DIAN.



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PROCESSED PRODUCT EXPORTS

Kilograms Exported by Colombia | Avocado Oil*

2024 TOTAL

A total export volume of:

427.283,24 KG

Valued at

\$2.310.665,64 USD (FOB).

2025

The 2025 performance (up to the third quarter) already surpasses the previous year, reaching:

1.356.260,08 KG

With a value of

\$8.864.598,30 USD (FOB).

Source: DIAN

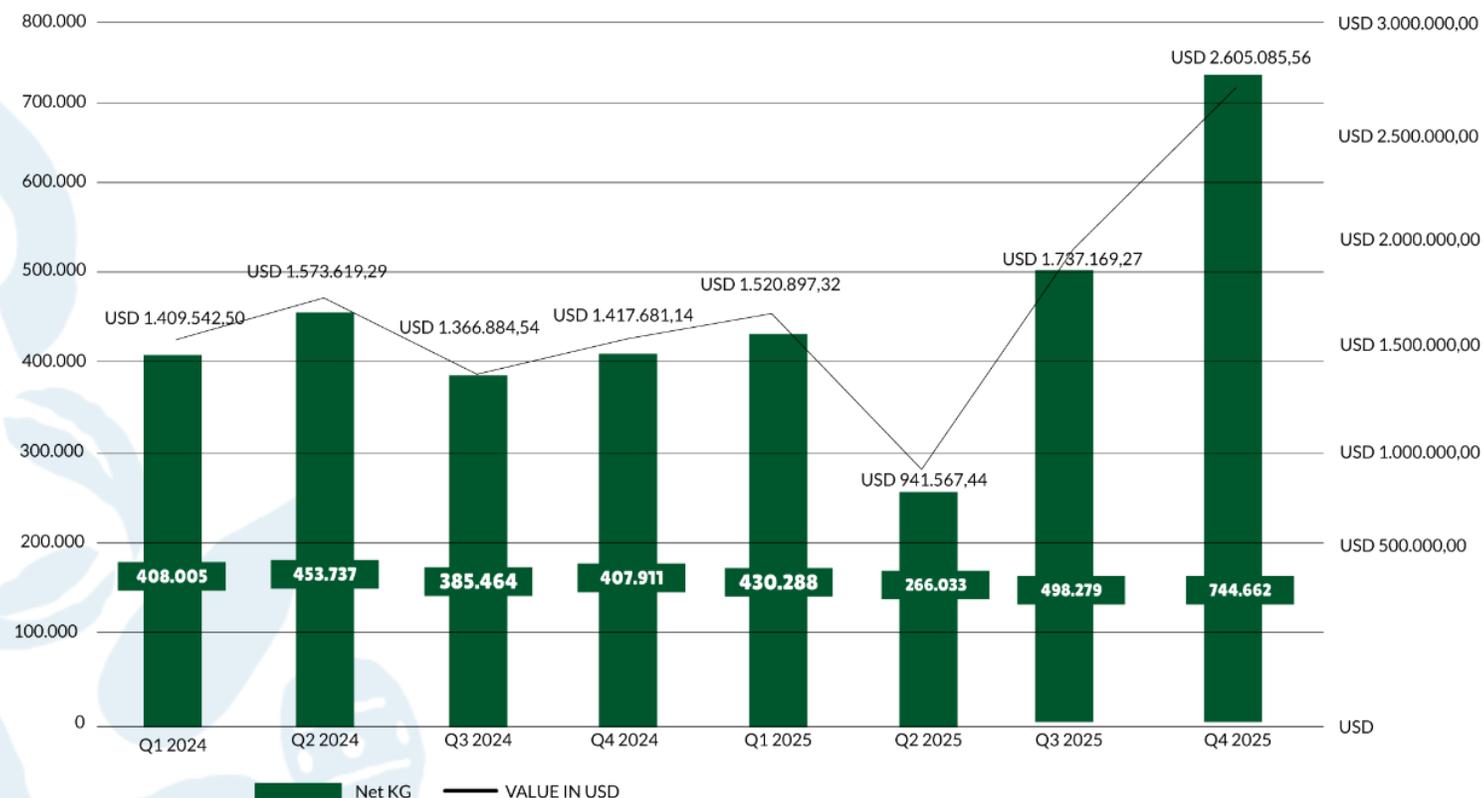
The companies identified in the sector that record exports under tariff code 1515900090 are used as reference: Vegetable or microbial fats and oils, including refined but not chemically modified, according to the information reported by DIAN.



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PROCESSED PRODUCT EXPORTS

Kilograms Exported by Colombia | Guacamole*



Source: DIAN

The companies identified in the sector that record exports under tariff code 2103909000—Prepared sauces, various condiments, and seasonings—are used as reference, according to the information reported by DIAN.



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PROCESSED PRODUCT EXPORTS

Kilograms Exported by Colombia | Guacamole*

2024 TOTAL

A total export volume of:

1.655.116,73 KG

Valued at

\$5.767.727,47 USD (FOB).

2025

The 2025 performance (up to the third quarter) already surpasses the previous year, reaching:

1.939.261,77 KG

With a value of

\$6.804.719,59 USD (FOB).

Source: DIAN

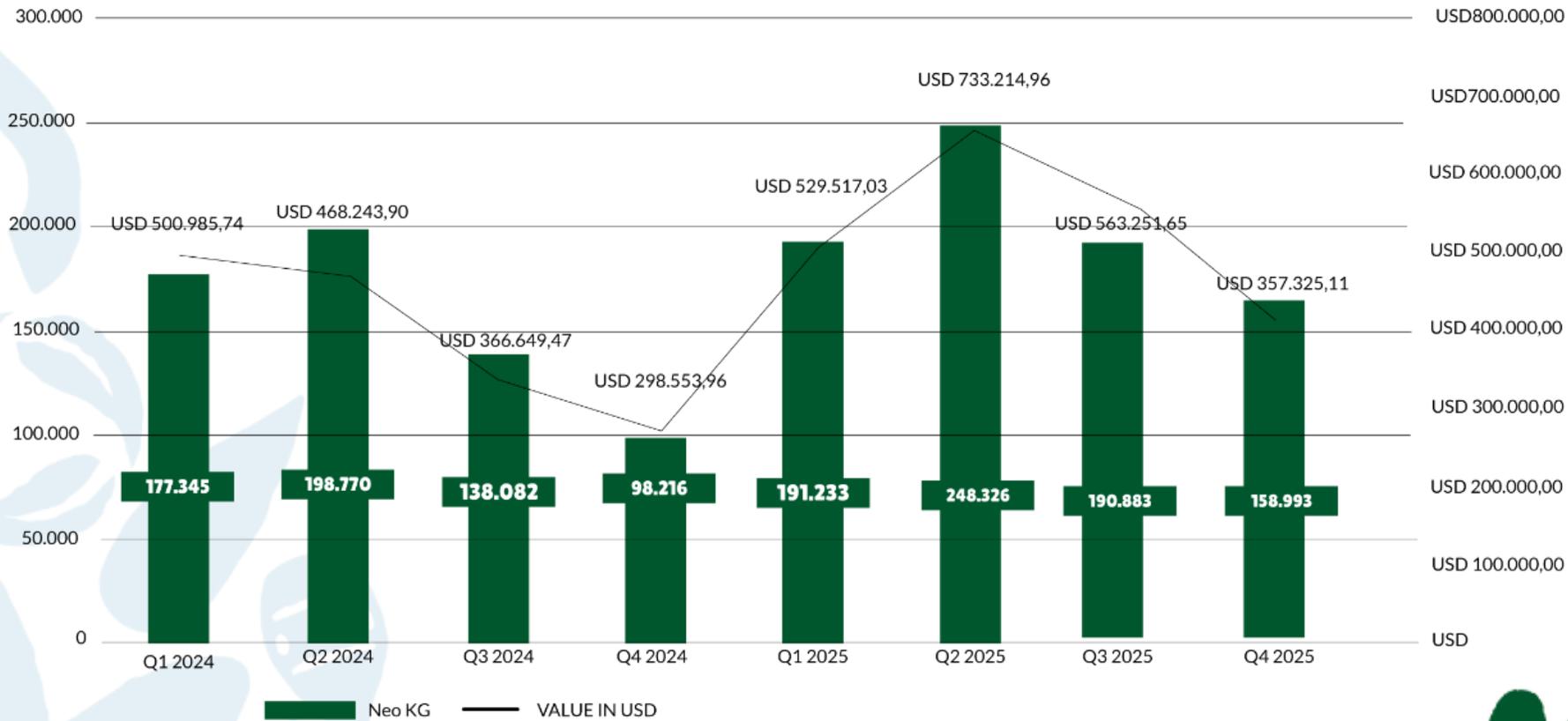
The companies identified in the sector that record exports under tariff code 2103909000—Prepared sauces, various condiments, and seasonings—are used as reference, according to the information reported by DIAN.



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PROCESSED PRODUCT EXPORTS

Kilograms | Pulp and IQF*



Source: DIAN

The companies identified in the sector that record exports under tariff code 0811909900—Other fruits and other edible parts of plants, frozen, without added sugar or other sweeteners—are used as reference, according to the information reported by DIAN.



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PROCESSED PRODUCT EXPORTS

Kilograms | Pulp and IQF*

2024 TOTAL

A total export volume of:

612.412,50 KG

Valued at

\$1.634.434,07 USD (FOB).

2025

The 2025 performance (up to the third quarter) already surpasses the previous year, reaching:

789.434,46 KG

With a value of

\$2.193.308,75 USD (FOB).

Source: DIAN

The companies identified in the sector that record exports under tariff code 0811909900—Other fruits and other edible parts of plants, frozen, without added sugar or other sweeteners—are used as reference, according to the information reported by DIAN.



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Consolidated (Oil, Guacamole, and Pulp/IQF)

Kg

Total consolidated export volumes reached 4,086,981 kg in 2025, compared to 2,696,836 kg recorded in 2024, representing a year-on-year growth of +52%. This increase was mainly driven by a sharp rise in Oil exports (+217%), along with growth in Pulp and IQF (+29%) and Guacamole (+17%). Overall, the results highlight a significant expansion in export volumes in 2025 compared to the previous year.

	2024	2025	YEAR ON YEAR CHANGE
Oil	427.238	1.356.260	217%
Guacamole	1.655.117	1.939.262	17%
Pulp and IQF	612.413	789.434	29%
Total	2.696.836	4.086.981	52%

CONSOLIDATED (OIL, GUACAMOLE, AND PULP/IQF)

USD FOB

The consolidated performance of exports of Oil, Guacamole, and Pulp & IQF reached a total of 17,864,652 in 2025, compared to 9,714,851 recorded in 2024, representing a year-on-year growth of +84%. This result was mainly driven by a strong increase in Oil (+284%), followed by growth in Pulp & IQF (+34%) and Guacamole (+18%). Overall, the figures reflect a significant expansion in export performance compared to the previous

year.	2024	2025	YEAR ON YEAR CHANGE
Oil	2.310.666	8.864.598	284%
Guacamole	5.767.727	6.804.720	18%
Pulp and IQF	1.634.434	2.193.309	34%
Total	9.714.851	17.864.652	84%



TRENDS



**AVOCADOS
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STRUCTURAL TREND OF THE AVOCADO MARKET (2025–2034)

Fresh Fruit

Avocado is consolidating its position as the fastest-growing tropical fruit. It remains the tropical fruit with the lowest production volume (compared to other fresh tropical fruits such as banana, mango, pineapple, among others), yet it shows the highest growth rate.

Projected growth in global production: +2.1% per year.

Expected volume by 2034: 14 million metric tons.

Expansion driven by:

Sustained global demand

High profitability per hectare

Consumer preference for healthy foods

It is important to highlight that avocado growth is structural rather than cyclical.

STRUCTURAL TREND OF THE AVOCADO (2025–2034)

Fresh Fruit – Productive Expansion and Geographic Concentration

Growth with high regional concentration.

Production will remain concentrated in a few leading countries.

The four main producers will account for approximately **53% of total global production by 2034:**

- Mexico
- Colombia
- Peru
- Dominican Republic

Latin America and the Caribbean will maintain approximately **64% of global production.**

Surface area will expand in emerging regions, but without displacing the leading producers.

Future competitiveness will depend more on efficiency, quality, and market access than on extensive expansion.

STRUCTURAL TREND OF THE AVOCADO (2025–2034)

Fresh Fruit – International Trade Outlook

Avocado will lead global trade in tropical fruits, with growth in both volume and value.

Global exports are expected to reach approximately **4 million metric tons by 2034**, surpassing pineapple as the most traded tropical fruit.

Estimated total export value: Avocado consolidates its position as one of the fruit products with the highest unit value, reaching **USD 9.7 billion** (constant 2022–2024 prices).

Evolution of international demand – consolidated and emerging markets

Main importers in 2034:

- United States: **42%**
- European Union: **28%**

Source: OECD/FAO (2025), *OCDE-FAO Perspectivas Agrícolas 2025-2034*, OECD Publishing, Paris, <https://doi.org/10.1787/67cefa05-es>.



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STRUCTURAL TREND OF THE AVOCADO (2025–2034)

Fresh Fruit – International Trade Outlook

Markets with accelerated growth:

- United Kingdom
- Canada
- China
- Middle Eastern countries

Consumption driven by:

- Perceived health benefits
- Changes in dietary habits
- Higher disposable income

Source: OECD/FAO (2025), *OCDE-FAO Perspectivas Agrícolas 2025-2034*, OECD Publishing, Paris, <https://doi.org/10.1787/67cefa05-es>.



STRUCTURAL TREND OF THE AVOCADO (2025–2034)

Fresh Fruit – Colombia’s Strategic Role and Global Competitive Dynamics

Colombia in the context of the global export market

Colombia is consolidating its position as one of the world’s four leading avocado producers. Production is projected to grow by **25% to 35%** compared to the reference period.

Colombia’s structural advantages:

- Near year-round production
- Proximity to key markets (United States and European Union)
- Ability to supply strategic commercial windows

Source: OECD/FAO (2025), *OCDE-FAO Perspectivas Agrícolas 2025-2034*, OECD Publishing, Paris, <https://doi.org/10.1787/67cefa05-es>.



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STRUCTURAL TREND OF THE AVOCADO (2025–2034)

Fresh Fruit – Colombia’s Strategic Role and Global Competitive Dynamics

International competitive landscape

- **Mexico** will maintain export leadership, accounting for **45% of global market share by 2034**, supported by production scale and structurally strong U.S. demand.
- **Peru** will represent approximately **18% of global trade**, with a primary focus on the European market.
- **Growing participation of emerging exporters:**
 - **Africa:** Kenya and South Africa
 - **Middle East:** Israel

Source: OECD/FAO (2025), *OCDE-FAO Perspectivas Agrícolas 2025-2034*, OECD Publishing, Paris, <https://doi.org/10.1787/67cefa05-es>.



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STRUCTURAL TREND OF THE AVOCADO (2025–2033)

Global Processed Avocado Market

Market size

The global processed avocado market reached **USD 2.5–2.7 billion in 2024**.

It is projected to reach **USD 4.6–5.2 billion by 2032–2033**.

Expected growth: a CAGR between 6.8% and 8.7%, outperforming several traditional processed fruit categories.

What explains the growth of processed avocado?

Higher demand for products with longer shelf life compared to fresh fruit

Expansion of:

- Foodservice

- Ready-to-eat products

- Ingredients for the food industry

Source:

IMARC Group – Avocado Processing Market

Data Bridge Market Research – Global Avocado Processing Market

The information presented is based on secondary market analysis sources (IMARC Group and Data Bridge Market Research). Figures should be interpreted as indicative references of the behavior and trends of the processed avocado market, and not as official estimates or primary statistics.



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STRUCTURAL TREND OF THE AVOCADO (2025–2033)

Global Processed Avocado Market

Processed products with the greatest commercial relevance

- **Guacamole:** identified by IMARC and Data Bridge as the most widely distributed processed avocado product globally.
- **Avocado oil:** driven by its use in:
 - Premium food products
 - Cosmetics and personal care
- **Frozen avocado (IQF):** strategic for:
 - Supply stability
 - industrial applications and international foodservice

Markets driving processed avocado growth

- **North America:** the leading market for consumption and development of processed products.
- **Europe:** sustained growth in health-related processed products.
- **Asia-Pacific:** an emerging market for higher value-added products.

Source:

IMARC Group – Avocado Processing Market

Data Bridge Market Research – Global Avocado Processing Market

The information presented is based on secondary market analysis sources (IMARC Group and Data Bridge Market Research). Figures should be interpreted as indicative references of the behavior and trends of the processed avocado market, and not as official estimates or primary statistics.



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